

In compliance with the Americans with Disabilities Act, if you need special assistance in this meeting, please contact the District Secretary at (951) 699-1630. Notification 72 hours prior to the meeting will generally enable District staff to make reasonable arrangements to ensure accessibility. (28 CFR 35.102.35.104 ADA Title II)

REGULAR BOARD MEETING OF THE BOARD OF TRUSTEES

TEMECULA PUBLIC CEMETERY DISTRICT

March 19, 2026 @ 8:00 a.m.

41911 C St, Temecula, Ca 92592

951-699-1630

1. CALL TO ORDER- 8:00 AM

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL-Chair Kelleher, Vice Chair Vanderhaak, Trustee Davis, Trustee Dugan,
General Manager- Beudet, Foreman- Murillo, Admin- Santos

4. PUBLIC COMMENT ON ANY AGENDA ITEM-

Members of the public are invited to address the Board concerning any items not on the agenda but are within the subject matter jurisdiction of the Board of Trustees.

Members of the public may address the Board on agenda items when those matters come up for discussion for a total of 3 minutes.

5. CONSENT CALENDAR-

All matters listed under the Consent Calendar are considered routine and may all be approved by one motion. There will be no discussion of these matters unless members of the Board request an item removed from the Consent Calendar for separate action.

- A. APPROVAL OF MINUTES FEBRUARY 19, 2026
- B. APPROVAL OF CHECK REGISTERS- FEBRUARY 01-28, 2026
- C. APPROVAL OF BOOKKEEPER REPORT- FEBRUARY 2026
- D. RECEIVE AND FILE FEBRUARY FINANCIALS
- E. RECEIVE AND FILE FEBRUARY INVESTMENTS

6. BOARD DISCUSSION AND POSSIBLE ACTION ITEMS-

A. Shelby Burson-Agape Construction

Garry Jenkins- Industrial Specialty & Land Advisory

B. LIST 26 ACRES ON CAMINO DEL VINO

C. LAFCO NOMINATION BALLOT

D. STEHLY BROTHERS DRILLING INC.- report

E. CSDA ANNUAL CONFERENCE, PALM DESERT AUGUST 24-27-
CONFIRMED

7. DISTRICT MANAGER MONTHLY REPORT-

- FEBRUARY REVENUES-\$31,785.00

- 527 DUAL LOTS
- 21 DUAL MANAGER
- 38 DUAL SINGLE LOTS
- 67 SINGLE LOTS
- 74 NICHES
- 14 SINGLE GROUND CREMATION
- 49 DUAL GROUND CREMATION
- FEBRUARY CALENDAR

8. TRUSTEE QUESTIONS AND COMMENTS-

- A. 52-acre Cemetery Property (Qualm, Dugan)
- B. Landscape Plan (Vanderhaak, Kelleher)
- C. Cenotaph/ Ossuary (Dugan, Davis)
- D. Conference Liaison (Davis, Vanderhaak)
- E. Polices (Dugan, Vanderhaak)
- F. General Price List (Dugan, Kelleher)
- G. Investments (Qualm-Davis)

9. ADJOURNMENT-

1st Motion:

2nd Motion:

All in Favor:

The Next Regular Meeting of the Temecula Public Cemetery Board of Trustees will be held on Thursday, APRIL 16, 2026, at 8:00 a.m.

POSTED MARCH 16, 2026

All supporting documentation is available for public review after the agenda has been posted and no less than 72 hours prior to the meeting date. The material will be made available at the Temecula Public Cemetery District Office during business hours, or on the website at:

www.temeculacemetery.org

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MINUTES

TEMECULA PUBLIC CEMETERY DISTRICT

February 19, 2026 @ 8:00 a.m.

41911 C St, Temecula, Ca 92592

951-699-1630

1. CALL TO ORDER- 7:59 AM

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL-Chair Kelleher, Vice Chair Vanderhaak, Trustee Davis, Trustee Dugan, General Manager- Beaudet, Foreman- Murillo, Admin- Santos
 - Shelby Burson and Spencer Burson-Agape Construction

 - Garry Jenkins- Industrial Specialty & Land Advisory-CBRE

4. PUBLIC COMMENT ON ANY AGENDA ITEM-

Members of the public are invited to address the Board concerning any items not on the agenda but are within the subject matter jurisdiction of the Board of Trustees.

Members of the public may address the Board on agenda items when those matters come up for discussion for a total of 3 minutes.

Steve Corona appeared before the Board to petition for his vote as an incumbent with LAFCO

5. CONSENT CALENDAR-A motion was made by Trustee Dugan to accept the consent calendar as presented, seconded by Trustee Vanderhaak and passed with a 4/0 vote.

All matters listed under the Consent Calendar are considered routine and may all be approved by one motion. There will be no discussion of these matters unless members of the Board request an item removed from the Consent Calendar for separate action.

- A. APPROVAL OF MINUTES JANUARY 15, 2026
- B. APPROVAL OF CHECK REGISTERS- JANUARY 2026
- C. APPROVAL OF BOOKKEEPER REPORT- JANUARY 2026
- D. RECEIVE AND FILE JANUARY FINANCIALS
- E. RECEIVE AND FILE JANUARY INVESTMENTS

6. BOARD DISCUSSION AND POSSIBLE ACTION ITEMS-

A. STEHLY BROTHERS DRILLING INC.-Discussion

B. CSDA ANNUAL CONFERENCE, PALM DESERT AUGUST 24-27-

Two Trustees registered, no action.

C. PAYCHEX FRAUD-Discussion

D. REVOLVING FUND REQUEST CHANGE FORM- A motion was made by Trustee Vanderhaak to approve the increase of funds from the County into our revolving fund account in the amount of \$65,000.00. Making that a difference of \$24,457.67. The motion was seconded by Trustee Dugan and passed with a 4/0 vote.

E. 457 OVER THE LIMIT REFUND-BEAUDET-Discussion

F. LIST 26 ACRES ON CAMINO DEL VINO- A motion was made by Trustee Davis to have CBRE represent the District in the sale of 26 acres located off Camino Del Vino in Temecula. The motion was seconded by Trustee Vanderhaak and passed with a 4/0 vote.

7. DISTRICT MANAGER MONTHLY REPORT-Discussion

- JANUARY REVENUES-\$50,510.00
- 529 DUAL LOTS
- 21 DUAL MANAGER
- 38 DUAL SINGLE LOTS
- 67 SINGLE LOTS
- 75 NICHES
- 14 SINGLE GROUND CREMATION
- 49 DUAL GROUND CREMATION
- JANUARY CALENDAR

8. TRUSTEE QUESTIONS AND COMMENTS-

- A. 52-acre Cemetery Property (Qualm, Dugan)
- B. Landscape Plan (Vanderhaak, Kelleher)
- C. Cenotaph/ Ossuary (Dugan, Davis)
- D. Conference Liaison (Davis, Vanderhaak)
- E. Polices (Dugan, Vanderhaak)
- F. General Price List (Dugan, Kelleher)
- G. Investments (Qualm-Davis)

9. ADJOURNMENT- 9:45am

1st Motion: Trustee Vanderhaak

2nd Motion: Trustee Davis

All in Favor: 4/0

The Next Regular Meeting of the Temecula Public Cemetery Board of Trustees will be held on Thursday, MARCH 19, 2026, at 8:00 a.m.

Temecula Public Cemetery District

3/10/2026 2:53 PM

Register: 101300 · US Wash Account

From 02/01/2026 through 02/28/2026

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
02/02/2026			101100 · US Bank Che...	Funds Transfer	400.00	X		1,451.79
02/02/2026			101100 · US Bank Che...	Funds Transfer	400.00	X		1,051.79
02/10/2026			101100 · US Bank Che...	Funds Transfer		X	1,200.00	2,251.79
02/11/2026	JE 166		101300 · US Wash Ac...	Pay.Gov - Dep...		X	101.41	2,353.20
02/11/2026	JE 166		101300 · US Wash Ac...	Pay.Gov - Dep...	101.41	X		2,251.79
02/24/2026			-split-	Deposit		X	31,785.00	34,036.79
02/24/2026	5106	County of Riverside ...	-split-	February	31,785.00			2,251.79
02/28/2026			740026 · Interest Inco...	Interest		X	0.84	2,252.63

Temecula Public Cemetery District

3/10/2026 2:52 PM

Register: 101200 · US Bank Payroll
 From 02/01/2026 through 02/28/2026
 Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
02/09/2026			101100 · US Bank Che...	Funds Transfer		X	14,189.06	29,422.81
02/13/2026	JE 156		510040 · Regular Salar...	Bank Draft Am...	8,612.40	X		20,810.41
02/13/2026	JE 156		510040 · Regular Salar...	Bank Draft Am...	1,277.79	X		19,532.62
02/13/2026	JE 156		510040 · Regular Salar...	Bank Draft Am...	4,151.04	X		15,381.58
02/13/2026	JE 156		510040 · Regular Salar...	Monthly charg...	147.83	X		15,233.75
02/20/2026	29	Paychex	524540 · Payroll Proce...	Electronic Wit...	134.00	X		15,099.75
02/23/2026			101100 · US Bank Che...	Funds Transfer		X	15,059.20	30,158.95
02/27/2026	JE 161		510040 · Regular Salar...	Bank Draft Am...	9,256.71	X		20,902.24
02/27/2026	JE 161		510040 · Regular Salar...	Bank Draft Am...	1,338.53	X		19,563.71
02/27/2026	JE 161		510040 · Regular Salar...	Bank Draft Am...	4,276.38	X		15,287.33
02/27/2026	JE 161		510040 · Regular Salar...	Monthly charg...	187.58	X		15,099.75
02/28/2026			740027 · Interest Inco...	Interest		X	1.30	15,101.05

Temecula Public Cemetery District

3/10/2026 2:51 PM

Register: 101100 · US Bank Checking

From 02/01/2026 through 02/28/2026

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
02/02/2026	9886	Cindi Beaudet	201100 · Accounts Pay...	00352268	5,114.00	X		15,741.19
02/02/2026			101300 · US Wash Ac...	Funds Transfer		X	400.00	16,141.19
02/02/2026			101300 · US Wash Ac...	Funds Transfer		X	400.00	16,541.19
02/03/2026	0	SC Fuel	201100 · Accounts Pay...	1172669	193.85	X		16,347.34
02/03/2026	9887	US Bank	201100 · Accounts Pay...		2,984.44	X		13,362.90
02/05/2026			101100G · Cash - Gen...	Deposit		X	63,186.83	76,549.73
02/08/2026	JE 157		515100 · Life Insuranc...	Automatic with...	31.90	X		76,517.83
02/09/2026	0	CalPers 457 Plan	201100 · Accounts Pay...	02/13/26	2,012.58	X		74,505.25
02/09/2026	0	Compass HR	201100 · Accounts Pay...	5201	225.00	X		74,280.25
02/09/2026	9888	American Mini Storage	201100 · Accounts Pay...		125.00	X		74,155.25
02/09/2026	9889	Best Best & Krieger	201100 · Accounts Pay...	1052194	360.00	X		73,795.25
02/09/2026	9890	Everon	201100 · Accounts Pay...	160331622	67.60	X		73,727.65
02/09/2026	9891	Lawnscap Systems I...	201100 · Accounts Pay...	455762	1,738.00	X		71,989.65
02/09/2026	9892	Prudential Overall Su...	201100 · Accounts Pay...		309.84	X		71,679.81
02/09/2026	9893	Wildlife Control Ser...	201100 · Accounts Pay...	WL4131	500.00	X		71,179.81
02/09/2026			101200 · US Bank Pay...	Funds Transfer	14,189.06	X		56,990.75
02/10/2026			101300 · US Wash Ac...	Funds Transfer	1,200.00	X		55,790.75
02/13/2026			101100G · Cash - Gen...	Deposit		X	45,234.72	101,025.47
02/20/2026	9894	David E Torres	201100 · Accounts Pay...		282.74	X		100,742.73
02/23/2026	0	CalPers 457 Plan	201100 · Accounts Pay...		2,045.14	X		98,697.59
02/23/2026	0	California Public Em...	201100 · Accounts Pay...		6,742.38	X		91,955.21
02/23/2026	1	County of Riverside	191000 · Future Cemet...		250.00	X		91,705.21
02/23/2026			101200 · US Bank Pay...	Funds Transfer	15,059.20	X		76,646.01
02/24/2026			101100G · Cash - Gen...	Deposit		X	7,700.00	84,346.01
02/26/2026	0	Metlife	201100 · Accounts Pay...	KMO5754034-...	58.80			84,287.21
02/26/2026	0	WebCemeteries Con...	201100 · Accounts Pay...		59.00	X		84,228.21
02/26/2026	0	County of Riverside ...	201100 · Accounts Pay...	344884358	1,500.00			82,728.21
02/26/2026	9895	Candela Engineering ...	201100 · Accounts Pay...		7,700.00			75,028.21
02/26/2026	9896	County of Riverside I...	201100 · Accounts Pay...	IT 3061	185.02			74,843.19
02/26/2026	9897	CR&R Incorporated	201100 · Accounts Pay...	001613153	416.05			74,427.14
02/26/2026	9898	Crowne Hill Consulti...	201100 · Accounts Pay...	19923	836.49			73,590.65
02/26/2026	9899	Linda Glau CPA	201100 · Accounts Pay...		900.00			72,690.65
02/26/2026	9900	PureRite Drinking W...	201100 · Accounts Pay...		157.49			72,533.16
02/26/2026	9901	Southern California ...	201100 · Accounts Pay...	2-03-325-4707	465.45			72,067.71
02/26/2026	9902	Sun City Granite	201100 · Accounts Pay...	32021	125.00			71,942.71
02/26/2026	9903	Stehly Brothers Drilli...	201100 · Accounts Pay...		2,500.00			69,442.71
02/26/2026	9904	Cindi Beaudet	201100 · Accounts Pay...		230.26			69,212.45
02/27/2026	9905	Standard Insurance C...	201100 · Accounts Pay...	160-513170-00...	776.44			68,436.01
02/28/2026			740029 · Interest Inco...	Interest		X	5.41	68,441.42
02/28/2026			523290 · Bank Charges	Service Charge	79.11	X		68,362.31

Date: 03/10/2026

Candela

Remote Tasks Performed: Save Statements and Reconciliations to PDF starting October 2025

- X Download, Save, Print Ca CLASS Menu/Statements Print first and last page – save all
- X Reconcile Four California CLASS accounts Print the Reconciliation Reports
- X Enter CA Class Transfers as required
- X Enter Transfers to/from US Bank Transfer Account based on bank statements
- X Reconcile four US Bank Cash Accounts
- X Enter/Update Transactions as Required
- X Reconcile four County Cash Accounts Statements – Two Months
- X Enter Property Taxes - Code Deposits as Necessary
- X Support Voucher Balance to County

- X Journal activity Two Stifel Accounts using Stifel Balancing sheet
- X Reconcile two Stifel Accounts
- X Save the Stifel Account Statements for the auditor
- X Reconcile two Stifel interest receivable accounts
- X Print Stifel Snapshot– for GM

- X Verify check sequence is intact 9894-9911

- X Verify each check over \$2500 from the US Bank General account has two signatures.

Note: US Bank Wash account checks to the county are exempt from this requirement.

Number	Date	Payee	Amount	Memo	2nd Sig
9895	2/26/2026	Candela Engineeri	7,700.00	New Building on the New Property	Yes
9907	3/3/2026	Protection One	8,613.50	Buy out old Security Contract	Yes
9911	3/5/2026	US Bank	5,294.34	Credit card Payment	No

- X Verify all checks to the GM have two signatures.

Number	Date	Payee	Amount	Memo	2nd Sig
9904	2/26/2026	Cindi			

- X Check monthly credit card statements for receipts and reasonableness. Initial credit card. Note that receipts are attached and expenses are reasonable.

- X Confirm Proper Endowment Income figure booked 3600
- X New – Confirm Endowment Figure is what was sent to County
- X For the GM – When she creates the report, Add Difference to Balance Sheet. In Excel, change the difference column to white. Then for all reasonable totals/subtotals, change it to black.
- X On the Profit and Loss – for the Gm when she creates the report – Show only the Year to Date and Annual Budget Figures. Check Pagination.
- X Update Wash Account Analysis.
- X Update Prepaid subledger and validate ●B information.
- X Update Endowment Schedule
- X Read Agenda and Minutes of the previous Board Meeting.
- X Payroll Support as needed
- X Set up new CA Class account and New Loan Liability

Temecula Public Cemetery District
Balance Sheet
As of February 28, 2026

	Feb 28, 26	Feb 28, 25	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
101100 · US Bank Checking	68,362.31	77,209.97	
101200 · US Bank Payroll	15,101.05	10,746.50	
101300 · US Wash Account	2,252.63	12,128.78	
101400 · US Bank Transfer Bank	78.80	24.19	
101100C · Cash -Accumulative Outlay Fund	22,087.44	20,717.23	
101100E · Cash - Endowment Fund	179,320.57	121,858.38	
1011004 · Cash - Retirement	180.00	180.00	
101100G · Cash - General	2,022,799.72	1,721,658.77	
Total Checking/Savings	2,310,182.52	1,964,523.82	345,658.70
Other Current Assets			
103200 · California CLASS General	2,633,295.14	2,525,827.57	
103201 · CA CLASS Principle	1,463,438.38	453,535.21	
103202 · CA Class Interest	686,679.10	329,836.88	
102200 · Stifel Investments			
102210 · Stifel Endowment Care	1,162,356.28	2,139,466.38	
102220 · Stifel Endowment Interest	599,473.20	809,826.03	
Total 102200 · Stifel Investments	1,761,829.48	2,949,292.41	-1,187,462.93
112011 · Inventory Asset	171,200.00	178,577.38	
100499 · Revenues to Deposit with County	0.00	-8,166.00	
116100 · Interest Receivable			
116100P · Interest Receivable - End Prin	9,799.56	15,206.14	
116100I · Interest Receivable - End Int	6,246.42	7,002.46	
Total 116100 · Interest Receivable	16,045.98	22,208.60	-6,162.62
116137 · Miscellaneous Receivable	13,540.98	0.00	
117000 · PrePaid Expenses	18,290.97	22,087.96	
Total Other Current Assets	6,764,320.03	6,473,200.01	291,120.02
Total Current Assets	9,074,502.55	8,437,723.83	636,778.72

Temecula Public Cemetery District
Balance Sheet
As of February 28, 2026

	Feb 28, 26	Feb 28, 25	\$ Change
Fixed Assets			
191650 · Intangible Assets	24,470.00	24,470.00	
198950 · Accum Depr - Software	-9,787.98	-8,156.65	
191000 · Future Cemetery Property	4,881,054.31	4,648,870.25	
191100 · Buildings and Improvements	325,151.13	325,151.13	
191400 · Structures and Improvements	300,917.01	310,948.92	
191500 · Equipment	140,926.90	137,916.86	
191600 · Construction in Process	4,500.00	0.00	
191700 · Non-Depreciable Assets	77,561.02	77,561.02	
191800 · Grounds Improvements	58,221.50	59,226.50	
191900 · Paving 2015	143,560.00	143,560.00	
198100 · Accumulated Depreciation - Bldg	-224,024.06	-204,968.60	
198400 · Accumulated Depr - Struct/Imp	-218,174.84	-220,894.63	
198500 · Accum Depr - Equipment	-22,183.64	-12,183.77	
198800 · Accum Depr- Grnd Imp	-12,021.68	-9,448.60	
198900 · Accum Depr-Pav 15	-72,772.02	-65,594.02	
Total Fixed Assets	5,397,397.65	5,206,458.41	190,939.24
TOTAL ASSETS	14,471,900.20	13,644,182.24	827,717.96
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
201100 · Accounts Payable	7,959.06	30,163.72	
Total Accounts Payable	7,959.06	30,163.72	-22,204.66
Other Current Liabilities			
212200 · Accrued Vacation Pay	22,590.45	16,917.19	
Total Other Current Liabilities	22,590.45	16,917.19	5,673.26
Total Current Liabilities	30,549.51	47,080.91	-16,531.40
Total Liabilities	30,549.51	47,080.91	-16,531.40
Equity			
36001 · Net Investments in Cap Assets	3,309,357.00	3,309,357.00	
36002 · Endowment Care Corpus	2,635,110.00	2,635,110.00	
36003 · Endowment Care Earnings	821,514.00	821,514.00	
36004 · Unrestricted Earnings ACO Fund	2,930,348.00	2,930,348.00	
36005 · Unrestricted Earnings Gen Fund	882,307.00	882,307.00	
325100G · Unreserved Fund Balance - Gen	280,455.17	280,455.17	
390000 · Retained Earnings	3,125,670.42	2,214,813.72	
Net Income	456,589.10	523,196.44	
Total Equity	14,441,350.69	13,597,101.33	844,249.36
TOTAL LIABILITIES & EQUITY	14,471,900.20	13,644,182.24	827,717.96

Temecula Public Cemetery District
Profit & Loss Budget Performance
 February 2026

	Jul '25 - Feb 26	Annual Budget
Ordinary Income/Expense		
Income		
700001 · Property Taxes		
700020 · Prop Tax Current Secured	471,403.27	800,000.00
701020 · Prop Tax Current Unsecured	42,886.11	40,000.00
703000 · Prop Tax Prior Unsecured	0.00	1,000.00
704000 · Prop Tax Curr Supplemental	6,039.06	25,000.00
705000 · Prop Tax Prior Supplemental	9,126.78	7,000.00
706000 · Teeter Settlement	0.00	4,000.00
707000 · RDV Apportionment	68,900.58	125,000.00
752800 · CA-Homeowners Tax Relief HOX	2,879.47	5,000.00
770100 · Property Tax - SBE	7,428.23	16,000.00
770102 · Other Taxes	118.38	0.00
Total 700001 · Property Taxes	608,781.88	1,023,000.00
740020 · Interest and Dividend Income		
740020G · Interest on General Fnd at Cnty	34,662.41	30,000.00
74002GF · FMV Adj County General	-3,671.66	0.00
740020E · Interest on Endow Fnd at County	2,662.60	1,200.00
74002EF · FMV Adj County Endowment	-262.61	0.00
740020O · Interest on ACO at County	419.40	1,000.00
74002OF · FMV Adj County ACO	-40.58	0.00
740023 · Interest - Stifel	39,200.51	46,800.00
740024 · Dividend Income - Stifel	10,286.07	14,000.00
740026 · Interest Income US Bank Wash	8.46	0.00
740027 · Interest Income US Bank Payroll	9.49	0.00
740028 · Interest Inc US Bank Clearing	10.87	0.00
740029 · Interest Income US Bank General	48.20	0.00
740025 · Interest Inc - CA CLASS General	70,356.63	60,000.00
740030 · Interest Inc CA CLASS Principle	33,918.32	20,000.00
740031 · Interest Inc CA CLASS Interest	15,329.01	13,000.00
Total 740020 · Interest and Dividend Income	202,937.12	186,000.00

Temecula Public Cemetery District Profit & Loss Budget Performance February 2026

	Jul '25 - Feb 26	Annual Budget
770001 · Other Revenue		
777700 · Non-Resident Fee Income	10,197.00	18,000.00
770100E · Endowment	37,024.00	46,000.00
777030 · Marker Setting	14,946.00	15,000.00
777031 · Niche Engraving	1,108.00	3,500.00
777040 · Open, Close Fees	38,331.00	55,000.00
777520 · Sale of Lots	88,212.00	105,000.00
777530 · Cremation	15,525.00	23,000.00
777600 · Cenotaph	0.00	300.00
777650 · Graveside Service	14,543.00	22,000.00
780160 · Vaults, Flower Vases, etc.	11,003.00	14,000.00
781360 · Other Misc. Revenue	859.55	2,000.00
Total 770001 · Other Revenue	231,748.55	303,800.00
Total Income	1,043,467.55	1,512,800.00
Gross Profit	1,043,467.55	1,512,800.00
Expense		
510000 · Salaries and Employee Benefits		
510040T · Regular Salaries.		
510040 · Regular Salaries	229,145.97	425,000.00
510330 · Incentive Pay	8,761.68	8,000.00
515100 · Life Insurance Policy	255.20	450.00
Total 510040T · Regular Salaries.	238,162.85	433,450.00
513000T · Retirement - Miscellaneous		
518000 · Employer Contributions-457	16,609.51	27,400.00
551000 · Employee Contributions	0.00	0.00
Total 513000T · Retirement - Miscellaneous	16,609.51	27,400.00
513120T · Retirement - Social Security		
513120 · Social Security	15,159.51	27,000.00
513140 · Medicare Tax	3,545.54	6,500.00
Total 513120T · Retirement - Social Security	18,705.05	33,500.00
515080T · Health Insurance (eer share)		
515081 · Health Insurance	37,954.81	77,000.00
515082 · Vision Insurance	390.15	750.00
515083 · Dental Insurance	2,864.00	6,000.00
Total 515080T · Health Insurance (eer share)	41,208.96	83,750.00
515260T · Unemployment Insurance		
517000 · Workers Comp Insurance	14,041.83	24,000.00
515060 · State Unemployment Ins EDD	0.00	1,500.00
513130 · CA SUI	826.20	2,000.00
Total 515260T · Unemployment Insurance	14,868.03	27,500.00
Total 510000 · Salaries and Employee Benefits	329,554.40	605,600.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
February 2026

	Jul '25 - Feb 26	Annual Budget
520000 · Services and Supplies		
529540T · Utilities		
520845 · Trash	3,328.40	5,000.00
529500 · Electricity	5,652.03	8,500.00
Total 529540T · Utilities	8,980.43	13,500.00
524520T · Administrative Expenses		
518160 · Board Stipend	5,850.00	10,000.00
520115 · Uniforms - Replacement Clothing	2,960.88	5,500.00
520230 · Cellular Phone	2,136.37	3,200.00
520705 · Food	287.06	1,000.00
520930 · Insurance - Liability	11,370.64	18,000.00
523100 · Memberships	4,899.00	4,500.00
523290 · Bank Charges	240.21	450.00
523621 · Subscriptions	6,414.00	5,500.00
523660 · Computer Service	6,385.32	11,000.00
523700 · Office Supplies	341.34	3,000.00
523720 · Photocopies	1,505.94	3,700.00
523760 · Postage/Mailing	0.00	1,200.00
523780 · Programs	0.00	2,000.00
523840 · Computer Equip/Software/T1	2,310.64	5,000.00
524520 · County Journal Recording	1,461.02	2,900.00
524530 · Storage Fees	980.00	1,500.00
524540 · Payroll Processing Services	4,613.67	8,100.00
524560 · Auditing	10,500.00	10,500.00
524561 · Accounting	10,507.00	12,000.00
524566 · Temp for e-File	2,764.43	15,000.00
524567 · Temporary Employees	30,835.24	30,000.00
524800 · Drug Testing/Pre-Employment	0.00	1,000.00
525025 · Legal - General Counsel	3,289.95	30,000.00
525030 · Compass HR Support	2,575.00	3,000.00
526420 · Advertising	1,575.00	2,800.00
527280 · Awards/Recognition	0.00	300.00
527880 · Training/ Staff	150.00	3,000.00
528140 · Conferences and Meetings	2,030.00	30,000.00
528980 · Meals	1,320.21	3,000.00
528990 · Semi-Annual Team Dinner	5,027.62	6,500.00
529040 · Private Mileage Reimbursement	1,041.43	3,000.00
529050 · Website	1,831.63	5,000.00
529550 · Water	1,147.14	2,000.00
Total 524520T · Administrative Expenses	126,350.74	243,650.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
February 2026

	Jul '25 - Feb 26	Annual Budget
524500T · Operational Expenses.		
521420 · Maint-Field Equipment	12,123.29	17,000.00
522310 · Maint-Building Improvements	0.00	5,000.00
522320 · Maint - Grounds	15,081.43	30,000.00
522360 · Maintenance-Extermination	4,177.00	7,000.00
523250 · Repurchase	400.00	1,000.00
523800 · Engraving Expense	1,475.00	5,000.00
525600 · Security	22,880.23	3,500.00
527100 · Fuel	2,443.70	5,000.00
527180 · Operational Supplies	9,184.46	30,000.00
528020 · Inventory	2,983.16	16,000.00
Total 524500T · Operational Expenses.	70,748.27	119,500.00
Total 520000 · Services and Supplies	206,079.44	376,650.00
530000 · Other Charges		
524520E · County Journal Recording Endowm	98.64	0.00
530100 · Miscellaneous non-operating exp	763.77	5,000.00
530100E · Misc Endowment Expense	0.00	0.00
Total 530000 · Other Charges	862.41	5,000.00
540000 · Capital Assets		
542060T · Cemetery Grounds		
542040 · - Buildings, Capital Projects	33,293.94	50,000.00
542060 · Improvements -Building	1,600.00	15,000.00
542065 · Tree Renovaton	0.00	25,000.00
548300 · Office Renovation	0.00	7,500.00
Total 542060T · Cemetery Grounds	34,893.94	97,500.00
540040T · Land, Purchase of Land		
540042 · Future Cemetery Property	26,951.70	2,000,000.00
Total 540040T · Land, Purchase of Land	26,951.70	2,000,000.00
546020T · Equipment, etc		
542070 · Well Motor	150.00	60,000.00
546020 · Equipment - Automotive	0.00	110,000.00
Total 546020T · Equipment, etc	150.00	170,000.00
Total 540000 · Capital Assets	61,995.64	2,267,500.00
Total Expense	598,491.89	3,254,750.00
Net Ordinary Income	444,975.66	-1,741,950.00
Other Income/Expense		
Other Income		
731000 · Realized Gain (Loss) on Invest	0.00	0.00
731100 · Unrealized Gain (Loss) on Invst	11,613.44	0.00
Total Other Income	11,613.44	0.00
Net Other Income	11,613.44	0.00
Net Income	456,589.10	-1,741,950.00



Summary Statement

February 28, 2026

Page 1 of 5

Investor ID: CA-01-0130

0000121-0000527 PDF 909480

Temecula Public Cemetery District
41911 C St
TEMECULA, CA 92592

California CLASS

California CLASS

Average Monthly Yield: 3.7428%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
CA-01-0130-0001	General Fund	2,625,757.04	0.00	0.00	7,538.10	15,947.15	2,626,295.48	2,633,295.14
CA-01-0130-0002	Endowment Principle	1,463,438.38	0.00	0.00	4,201.77	8,904.03	1,463,438.38	1,463,438.38
CA-01-0130-0003	Endowment Interest	680,524.14	4,201.77	0.00	1,953.19	4,117.08	680,963.78	686,679.10
TOTAL		4,769,719.56	4,201.77	0.00	13,693.06	28,968.26	4,770,697.64	4,783,412.62



Report Generated: 03-02-2026 09:44:18 AM

Order Details

Confirmation Number:	17941
Transaction Status:	Pending Processing
From Account:	N/A
Transaction Type:	Contribution
Method:	Wire
Amount:	\$3,000,000.00
Internal Memo:	
To Account:	CA-01-0130-0004
To Account Name:	Restricted Account
To Fund Name:	CACCLASS
Trade Date:	03/05/2026
Settlement Date:	03/05/2026
Entered By:	Cindi.beaudet
Approved By:	N/A



Transaction Confirmation

Confirmation Date: March 5, 2026

Page 1 of 1

Investor ID

CA-01-0130

Account Number

CA-01-0130-0004

0000538-0000538 PDF 001 ----- 913226

Temecula Public Cemetery District
Restricted Account
41911 C St
Temecula, CA 92592

DETAIL OF TRANSACTION ACTIVITY

Activity Description	Transaction Date	Settlement Date	Amount (\$)	Amount in Shares	Price Per Share (\$)	Net Amount (\$)	Transaction Number
California CLASS							
Contribution	03/05/2026	03/05/2026	3,000,000.00	3,000,000.000	1.00	3,000,000.00	17941
<i>Authorized By: Cindi.beaudet</i>							
<i>Payment Type: WIRE</i>							
Net Activity Amount						3,000,000.00	



California CLASS

California CLASS		
Date	Dividend Rate	Daily Yield
02/01/2026	0.000000000	3.7684%
02/02/2026	0.000103264	3.7690%
02/03/2026	0.000103288	3.7700%
02/04/2026	0.000102970	3.7584%
02/05/2026	0.000102585	3.7444%
02/06/2026	0.000307629	3.7428%
02/07/2026	0.000000000	3.7428%
02/08/2026	0.000000000	3.7428%
02/09/2026	0.000102303	3.7341%
02/10/2026	0.000102177	3.7295%
02/11/2026	0.000102374	3.7367%
02/12/2026	0.000102313	3.7344%
02/13/2026	0.000409596	3.7376%
02/14/2026	0.000000000	3.7376%
02/15/2026	0.000000000	3.7376%
02/16/2026	0.000000000	3.7376%
02/17/2026	0.000102567	3.7437%
02/18/2026	0.000103286	3.7700%
02/19/2026	0.000102862	3.7545%
02/20/2026	0.000307149	3.7370%
02/21/2026	0.000000000	3.7370%
02/22/2026	0.000000000	3.7370%
02/23/2026	0.000102229	3.7314%
02/24/2026	0.000102161	3.7289%
02/25/2026	0.000102146	3.7283%
02/26/2026	0.000102227	3.7313%
02/27/2026	0.000204792	3.7375%
02/28/2026	0.000000000	3.7375%

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**

**TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT PRINCIPAL
41911 C ST
TEMECULA CA 92592-3053**

Your Financial Advisor (LU04):
SANDRA HEDSTROM WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
4460 BROAD STREET
SUITE 210
SAN LUIS OBISPO, CA 93401

PRIMARY INVESTMENT OBJECTIVE: Income
RISK TOLERANCE: Moderate

For a full definition of this objective and risk tolerance, including the use of margin, please see www.stifel.com, IMPORTANT DISCLOSURES, or contact your Financial Advisor. If you have any questions concerning your investment objective or risk tolerance, or wish to make a change, please contact your Financial Advisor or the Branch Manager for this office.

TRADING TAX LOT RELIEF METHOD: First In, First Out
INVESTOR UPDATE

Are you getting ready to do a little spring cleaning with your finances? There's no better time than the present to get organized, and downloading the Stifel Wealth Tracker app is a great way to start. To learn more, visit www.stifelwealthtracker.com.

ACCOUNT PROTECTION

Stifel, Nicolaus & Company, Incorporated provides up to \$150 million of coverage for securities held in client accounts, of which \$1.15 million may be in cash deposits. Ask your Financial Advisor for more details.

Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

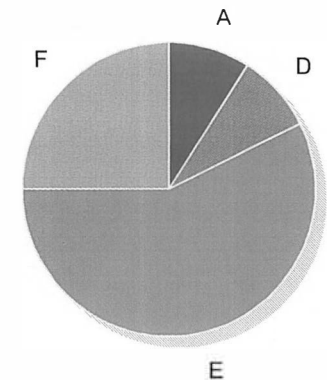
STIFEL ACCOUNT STATEMENT

PORTFOLIO SUMMARY	February 28	January 31
Net Cash Equivalents **	105,002.14	105,001.34
Net Portfolio Assets held at Stifel	1,057,354.14	1,054,225.05
Net Portfolio Assets not held at Stifel		
Net Portfolio Value	\$1,162,356.28	\$1,159,226.39
YOUR CHANGE IN PORTFOLIO VALUE	February 28	January 31
Net Cash Flow (Inflows/Outflows) ²		-751.80
Securities Transferred In/Out		
Income and Distributions	906.86	1,702.36
Change in Securities Value	2,223.03	-798.66
Net Change in Portfolio Value	\$3,129.89	\$151.90

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
² Does not include cost or proceeds for buy or sell transactions.
You have securities maturing and/or options expiring.

YOUR ASSET SUMMARY

	Value on February 28, 2026 (\$)	Percentage of your account
A Net Cash Equivalents**	105,002.14	9.03%
D Fixed Income-Muni	99,899.00	8.59%
E Fixed Income-Other	667,384.39	57.42%
F Mutual Funds	290,070.75	24.96%
Total Assets	\$1,162,356.28	100.00%



**TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT INTEREST
41911 C ST
TEMECULA CA 92592-3053**

Your Financial Advisor (LU04):
SANDRA HEDSTROM WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
4460 BROAD STREET
SUITE 210
SAN LUIS OBISPO, CA 93401

PRIMARY INVESTMENT OBJECTIVE: Income

RISK TOLERANCE: Moderate

For a full definition of this objective and risk tolerance, including the use of margin, please see www.stifel.com, IMPORTANT DISCLOSURES, or contact your Financial Advisor. If you have any questions concerning your investment objective or risk tolerance, or wish to make a change, please contact your Financial Advisor or the Branch Manager for this office.

TRADING TAX LOT RELIEF METHOD: First In, First Out

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ACCOUNT PROTECTION

Stifel, Nicolaus & Company, Incorporated provides up to \$150 million of coverage for securities held in client accounts, of which \$1.15 million may be in cash deposits. Ask your Financial Advisor for more details.

Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

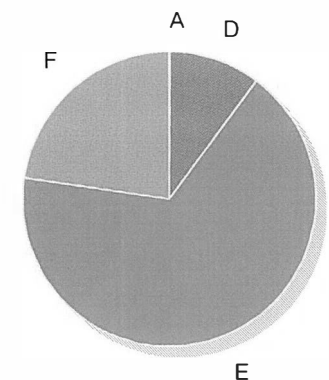
STIFEL ACCOUNT STATEMENT

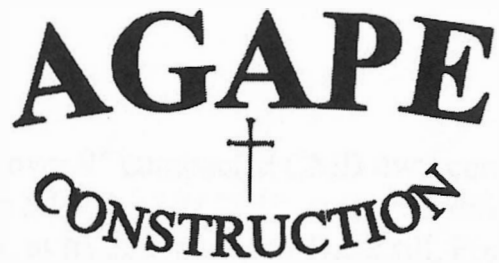
PORTFOLIO SUMMARY	February 28	January 31
Net Cash Equivalents **	896.37	896.37
Net Portfolio Assets held at Stifel	598,576.83	596,705.62
Net Portfolio Assets not held at Stifel		
Net Portfolio Value	\$599,473.20	\$597,601.99
YOUR CHANGE IN PORTFOLIO VALUE	February 28	January 31
Net Cash Flow (Inflows/Outflows) ²		751.80
Securities Transferred In/Out		
Income and Distributions	430.63	595.80
Change in Securities Value	1,440.58	-398.43
Net Change in Portfolio Value	\$1,871.21	\$949.17

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
² Does not include cost or proceeds for buy or sell transactions.

YOUR ASSET SUMMARY

	Value on February 28, 2026 (\$)	Percentage of your account
A Net Cash Equivalents**	896.37	0.15%
D Fixed Income-Muni	60,082.80	10.02%
E Fixed Income-Other	402,941.76	67.22%
F Mutual Funds	135,552.27	22.61%
Total Assets	\$599,473.20	100.00%





Shelby Burson & Spencer Burson
 32573 Arnoise Drive Winchester 92596
 Phone # (951) 970-3152 License #B707990

PROPOSAL

Proposal submitted to:
Temecula Public Cemetery
 41911 C St.

Work to be performed at:
39250 Camino Del Vino
Temecula

New Cemetery

We shall furnish all labor, material, equipment, supervision and services necessary to construct infrastructure for the new cemetery, including site preparation, utilities, access and supporting improvements. In accordance with approved plans and C.U.P.3606-01 specifications and applicable laws.

Scope of work;

SWPPP – install – rumble plates with rock at entrance 2,800 LF of silt fence check dams, concrete washout. Weekly visit with quarter and annual reports. Per plan
Grading – Clear and grub site. Pre-water site. Mass excavation w/ GPS of approx. 50,000 yds. Over excavation per plan. Finish rough grading (+/-0.10) approx. 554,717 SF. Dig retention pond per plan and survey
Water – install 8” fire line with 3 hydrants. 6” and 3” irrigation line with valves. 2” domestic line. All necessary digging and fittings. Booster pump assemble, meters and backflow. E. Benton irrigation connection to existing air valve. Meter and backflow per plan
Storm drain – install 36”, 30”, 24”, 18”, HDPE. Catch basins, head walls, man holes. Silt basin construction - 6” perforated and regular pipe with clean outs per plan. Emergency overflow. Drain inlet with concrete depression, basin overflow structure. Bio filtration basin media, rip rap.
Grading finish – cut RG for curb and gutter, building pads, parking lots, retention basin road, cross gutters. Finish grade for asphalt and concrete. Rip Rap- excavate 4,620 SF area 4’ deep. Install Mirafi Filter Fabric-140N. 400 tons of 1” under 2,400 tons of ¼ ton rock

Asphalt – loop road 3” over 9” compacted CMB over compacted subgrade, cut and overlay, 6”curb & gutter STD200,204,204B, wedge curbSTD202A, 8” cross gutter STD209, 6”PCC paving at trash enclosures, Back fill, Fog seal, striping and signage.

Soils – loop road, curb and gutters, storm drain, irrigation, domestic water, fire line, pad, grading observations, soil technicians for compaction testing throughout process, laboratory testing, maximum density testing, expansion index and sulfate/corrosion testing. All necessary reports

Surveying – perform boundary verification, Stake out rough grade, storm drain lines, laterals, head walls, catch basins, retention basin, curb and gutters, parking lot, corners of pads, hardscape. All surveying as needed.

Archaeological & Paleontological – Monitoring during rough grading

Pechanga – monitoring along with Arch. and Paleo.

Landscaping – irrigation and planting Considerable changes from Landscaping plan.

Edison – dig necessary trenches, install conduit, pull-boxes and pads, backfill. Cost from Edison still to be determined.

Vaults – excavate for 100 crypts, 6” of gravel, placing per plan, backfill w/pea gravel, number top of crypt lids, backfill, install location pins. Design layout to be determined.

Fencing & gates– chain-link around perimeter of 12 acres and retention basin with two gates. Vinyl around maintenance building area with one gate and Knox box. Entry gate wrought iron with two motorized openers and Knox box.

Walls – two block entry walls with signage, trash enclosure with gates

Maintenance building – 30’x100’ steel building on concrete slab foundation, insulated, 4-14’x14’ roll-up doors. (Permit not yet approved)

Office – 30’x30’ divided into four sections. Two offices, one bathroom, one breakroom. (Permit not yet approved)

Pavilion – 40’ octagon shaped steel structure on concrete slab (permit not yet approved)

Concrete & Walkways – pavilion area with walkways and a lg area for future.

Notes –

- . Rock Clause cost - any unforeseen structures that can’t be ripped with a D8 dozer and will require extra machinery.
- . Importing or exporting material on or off the site.
- . Paleontological or Archaeological cost of findings that delay sub-contractors progress.
- . Release of all liability of work not being done because of budget cuts

- . Based on Rough Grading plans approval date of 8-22-25 permit #BGR2400330
- . Encroachment on Lemon Hills Dr. date issued 2-20-26 permit # ENC26010742
- . Precise Grading plan dated 11-12-25 not permitted
- . landscape plan dated 7-16-25 not permitted
- . building plan of maintenance and pavilion not permitted

All material is guaranteed to be as specified, and the above work to be performed
In accordance with the drawings and specifications submitted for above work and
completed in a substantial workmanlike manner for the sum of; **\$7,325,000**

ACCEPTANCE OF PROPOSAL

You are authorized to do the work as specified

Signature:

Date:



[Insert Date]

BY ELECTRONIC MAIL

Temecula Public Cemetery District
41911 C Street
Temecula, CA 92592

Attention: Cindy Beaudet - cindi@temeculacemetery.org

**Re: *Exclusive Sales/Lease Listing Agreement
NEC Camino Del Vino & E Benton Rd, Temecula, Riverside County, California –
APN: 924-360-003 (“Property”)***

Dear Cindi:

Thank you for selecting CBRE, Inc. (“CBRE”, “us”, “we”, “our”) to represent Temecula Public Cemetery District (“you”, “your”). The terms of this engagement are contained in this agreement (“Agreement”).

1. This Agreement shall terminate one year after the above date (“Term”).
2. During the Term, you appoint us as your agent with the exclusive right to list and market the Property for lease and/or sale and to negotiate lease and/or sale agreements for the Property (which includes portions thereof). If, during the Term, the Property is removed from the market for sale because escrow is opened or an offer to purchase the Property is accepted, and if that sale is not consummated for any reason, then the Term will be extended by the longer of the number of days that (i) escrow was open or (ii) the Property was removed from the market, but in no event more than 180 calendar days in the aggregate.
3. We will commit the appropriate number of qualified and licensed professionals to this engagement. Your “Listing Team” is comprised of Garry Jenkins & Joe Werdein. We will have the right to change members of the Listing Team as necessary and appropriate. The Listing Team shall owe you duties of trust, confidence and loyalty.
4. The initial sale listing price will be \$TBD, but acceptable mutually by owner.

It is your right to: (a) approve, modify, reject or disapprove any and all proposals and offers as well as any prospective tenants or prospective purchasers for the Property and (b) adjust the terms and conditions of any offer made, including but not limited to, adjusting the Property’s listing price or lease offering rate.

5. We will work with you to create and implement a strategy to sell and/or lease the Property, including preparation of appropriate and customary marketing materials (such as an offering brochure). In developing the strategy, we will rely on (without requirement to verify) any information provided to us by you, your agents, affiliates and/or any of the Property’s managers. However, we will not issue any written marketing materials without your prior written approval. Further, you authorize us to place one or more signs on the Property as we deem appropriate. ~~You agree to reimburse us for~~

~~reasonable out-of-pocket marketing expenses approved by you, up to a maximum of _____ Dollars (\$_____).~~ Reimbursement is due upon the receipt of an invoice.

6. The success of this engagement relies, in part, on cooperation and communication between you and CBRE. Therefore, you agree to: (i) provide us with all available information to assist us in marketing the Property; (ii) immediately refer to us all leasing and/or purchase inquiries for the Property; and (iii) conduct all negotiations with prospective tenants and/or purchasers exclusively through us.
7. You represent that you either are the fee owner of or otherwise have control over the Property. You further represent that you have full authority to enter into this Agreement without violating anyone else's rights, or any other agreements or contractual obligations.
8. We will present all offers to you and assist you in developing and negotiating counteroffers until a lease or purchase and sale agreement ("PSA") is signed and all contingencies are satisfied or waived. You agree that you and/or your legal counsel are solely responsible for determining the legal sufficiency of any documents to be executed by you in any transaction contemplated by this engagement as well as the tax consequences of any such transaction. You are also responsible for evaluating any offers and determining with whom you will negotiate or enter into a transaction. While we may assist you in gathering reasonably available information, we cannot represent or warrant the creditworthiness of any prospect and/or their ability to satisfy their obligations under a lease or PSA. All final business and legal decisions shall be made solely by you. Notwithstanding any designation of us as "agent" in this Agreement, we will have no right, power, or authority to enter into any agreement with any prospective tenant, prospective purchaser, real estate broker, or any other person in the name of, on behalf of, or otherwise binding upon you.
9. We will earn, and you agree to pay us, a commission in accordance with this Agreement and the attached Exhibit A to this Agreement ("Commission Schedule") if either of the following occur:
 - (a) during the Term, you enter into an agreement to lease or sell the Property to a tenant or a purchaser, whether procured by us, you or anyone else and, in the event of a sales contract, the sale of the Property subsequently closes (whether during or after the Term); or
 - (b) within one hundred twenty (120) days after the expiration of the Term or after the Agreement otherwise terminates (the "Post Term"), the Property is leased to, sold to, or negotiations continue, resume or commence leading to a lease or sale of the Property during the Post Term or thereafter to any person or entity with whom CBRE negotiated (either directly or through another broker or agent) or to whom the Property was submitted during the Term, or any such person's or entity's successors, assigns, or affiliates ("Existing Prospect"), or you enter into an agreement to sell the Property to an Existing Prospect and the sale of the Property subsequently closes (whether during or after the Post-Term). You agree that CBRE is authorized to continue negotiations with Existing Prospects. We will submit to you a list of such Existing Prospects no later than fifteen (15) business days following the expiration or termination of the Term; provided, however, that if a written offer has been submitted prior to said expiration or termination date, then it shall not be necessary to include the offeror's name on the list.
10. You agree to remain responsible for payment of leasing commissions earned by us (or that may accrue in the future) unless the person or entity to whom you transfer the Property assumes your obligations, in writing, in a form reasonably acceptable to us. In addition to any sales commission due to us, earned but unpaid leasing commissions will be automatically accelerated and paid at the closing of such transaction regardless of any other installment payment timetable previously agreed upon. This Agreement is an irrevocable instruction to the escrow or closing agent to pay leasing commissions owed to us from deposited funds at closing, unless you or CBRE have entered into a satisfactory written agreement with the transferee to assume the obligation.

11. You agree that we are authorized to cooperate with and, if appropriate, share our commission with “Cooperating Brokers” (such as a broker representing a purchaser or a tenant). We will be responsible for paying the fee or commission due to the Cooperating Broker (if any) provided the Cooperating Broker: (i) represents the prospective tenant or purchaser pursuant to a written agreement, a copy of which is furnished to us prior to the execution of the transaction; (ii) is properly licensed; and (iii) executes and delivers to us an acceptable cooperating brokerage agreement. Market conditions may exist whereby the Cooperating Broker receives an above-standard fee and/or broker bonus. If so, our commission shall be increased by and you agree to pay an amount such that we receive no less than 50% of the total fee in accordance with the Commission Schedule.
12. The Listing Team are your designated agents to the exclusion of all of CBRE’s other licensees. All other CBRE licensees shall be referred to as “Non-Listing Team Agents” and shall be considered Cooperating Brokers. You acknowledge that CBRE is an international brokerage firm and that it may represent prospective tenants and purchasers, thereby creating a dual agency. You hereby consent to our representation of such prospects. You acknowledge that Non-Listing Team Agents owe duties of trust, confidence and loyalty exclusively to their clients. In the event that CBRE has a potential conflict of interest (such as CBRE proposing to act as a dual agent), then we will disclose the conflict to you and obtain your written consent to the conflict in advance of any negotiations with that potential tenant or purchaser. The Listing Team and Non-Listing Team Agents shall not disclose the confidential information of one principal to the other.
13. Questions regarding environmental and zoning issues may arise during the course of our representation. CBRE is not obligated to perform, and has not made any investigation of the physical conditions or zoning issues relating to the Property. You agree to disclose to us and allow us to disclose to prospective tenants and/or prospective purchasers everything you know (after reasonable inquiry by you) regarding present and future property issues including, but not limited to, structural, mechanical, hazardous materials, zoning and environmental matters affecting the Property and/or the Property’s condition.
14. If the Property becomes the subject of foreclosure proceedings before the expiration of the Term, then in our sole and absolute discretion we may: (a) suspend this Agreement until we elect to reinstate it or (b) terminate this Agreement and enter into a listing agreement with any receiver, party initiating foreclosure, party purchasing the Property at a foreclosure sale, or any other third party.
15. ~~In the event you fail to pay us our leasing commissions within ten (10) days after they are due, we are authorized to provide a copy of this Agreement to the tenant of the subject lease, and that tenant is hereby irrevocably instructed by you to pay our leasing commissions from any deposits or rental payments. You hereby irrevocably assign those deposits and rental payments to CBRE to the extent necessary to pay us our commissions. To the extent legally permissible, we are authorized to deduct our commissions from any security deposits or rental payments made by a tenant in connection with a lease transaction contemplated by this Agreement. You will credit such tenant for any payments made to us pursuant to this paragraph against any payments due under their lease. Further, you waive any claim, action or right, whether at law or in equity, against the tenant arising or resulting from their payments to us pursuant to this paragraph in lieu of any payments to be paid by the tenant to you under their lease.~~
16. While we are confident that this relationship will be mutually satisfactory, the parties agree to resolve any disputes subject to the following: if either party institutes a legal proceeding against the other party relating to this Agreement, the prevailing party shall recover from the non-prevailing party all of its (i) reasonable attorneys’ fees and costs, (ii) expert-related fees and costs and (iii) other related expenses. All past due amounts shall bear interest at twelve percent (12%) per annum or the maximum rate permitted in the state in which the Property is located. No party will be entitled to punitive, special and/or consequential damages, and we each waive all rights to and claims for relief other than for compensatory damages.

17. You and CBRE agree to comply with all applicable laws, regulations, codes, ordinances and administrative orders governing each party's respective participation in any transaction contemplated by this Agreement. Further, we both acknowledge that: (a) it is illegal to refuse to display or lease or sell to or from any person because of one's membership in a protected class, *e.g.*: race, color, religion, national origin, sex, ancestry, age, marital status, physical or mental handicap, familial status or any other class protected by applicable law and (b) the Property will be offered in compliance with all applicable anti-discrimination laws.
18. This Agreement is the entire agreement and supersedes all prior understandings between you and CBRE regarding this engagement. The Agreement is governed by the laws of the state where the Property is located, without regard to its conflict of laws principles. This Agreement will be binding and inure to the benefit of your and CBRE's lawful representatives, heirs, successors, designees and assignees. It may not be altered or terminated except in a writing signed by both you and CBRE. Neither party's failure to exercise any of its rights under this Agreement will relieve the other party of its obligations hereunder. Nothing herein is or may be deemed a waiver or full statement of any of either party's respective rights or remedies, whether at law or in equity, all of which are expressly reserved. If any provision of this Agreement is unenforceable or void under applicable law, the remaining provisions will continue to be binding. This Agreement and the rights, interests or obligations created hereunder will not be assigned by either of the parties without the prior written consent of the other party. Each party agrees that each has participated equally in the negotiation and drafting of this Agreement. You acknowledge that the person signing this Agreement on your behalf has your full authority to execute it. This Agreement will be binding whether signatures are exchanged electronically or by hand, mail, fax, electronic transfer or image, photocopy or in counterparts.

Thank you again for this opportunity. We look forward to working with you.

Very truly yours,

CBRE, Inc.
Licensed Real Estate Broker

By: _____
 Name: _____
 Title: _____

AGREED:

Temecula Public Cemetery District

By: _____
 Name: _____
 Title: _____
 Date: _____

EXHIBIT A – Commission Schedule

A. ~~Lease.~~ Commissions shall be earned and payable upon lease execution in accordance with the following rate:

GROSS LEASES (Where landlord pays all or base year portion of real estate taxes)	NET LEASES (Where tenant pays all real estate taxes)
TERM OF 5 YEARS OR LESS	TERM OF 5 YEARS OR LESS
6% of the total base rental for the first 24 months in which rent is to be paid, plus	7% of the total base rental for the first 24 months in which rent is to be paid, plus
5% of the total base rental for the next 12 months in which rent is to be paid, plus	6% of the total base rental for the next 12 months in which rent is to be paid, plus
4% of the total base rental for the remainder of the term.	5% of the total base rental for the remainder of the term.
TERM OF MORE THAN 5 YEARS	TERM OF MORE THAN 5 YEARS
5% of the total base rental for the first 60 months in which rent is to be paid, plus	6% of the total base rental for the first 60 months in which rent is to be paid, plus
2½% of the total base rental for the next 60 months in which rent is to be paid, plus	3½% of the total base rental for the next 60 months in which rent is to be paid, plus
1½% of the total base rental for the remainder of the term.	2½% of the total base rental for the remainder of the term.

The above rate is subject to the following provisions:

1. ~~Term of Less Than 1 Year.~~ If a lease term is less than 12 months, then the commission shall be prorated based upon the number of months included in the lease term.
2. ~~Option or Right of First Refusal to Renew, Extend Lease or Occupy Additional Space.~~ If a lease for which a commission is earned and payable hereunder contains: (i) an option or right of first refusal to renew or extend, and a lease term is renewed or extended, whether strictly in accordance with the terms of such option or right or otherwise and/or (ii) an option or right of first refusal to expand, and a tenant occupies additional space whether strictly in accordance with the terms of such option or right or otherwise, then you shall pay a leasing commission in accordance with the provisions of this Commission Schedule on the additional leased space. Said commission shall be earned and payable upon execution of the documents renewing or extending occupancy or adding space, as applicable.
3. ~~Purchase of Property by Tenant.~~ If a lease for which a commission is earned and payable hereunder contains an option, right of first refusal, or similar right for purchase of the Property, and a tenant, its successors or assignees, or any agent, officer, employee or shareholder of a tenant purchases the Property, whether strictly in accordance with the terms of such option, right of first refusal, similar right or otherwise during (a) the term of the lease, (b) any extension thereof, or (c) within ninety (90) days after the expiration thereof, then a sales commission shall be calculated and paid in accordance with the provisions of Section B below; provided, however, that there shall be a credit against such sales commission in the amount of lease commissions previously paid to CBRE relating to that portion of the purchaser's lease term which is canceled by reason of such sale. In no event shall such credit exceed the amount of such sales commission.

B. ~~Sale.~~ If the Property is sold, CBRE's commission shall be Five (5) percent (5%) of the gross sales price. Gross sales price shall include any and all consideration received or receivable, in whatever form, including but not limited to assumption or release of existing liabilities. In the event this sale is in connection with a "build to suit" transaction, the commission shall be calculated on the gross sales price plus the gross construction cost of the building to be constructed on the Property. The commission shall be earned and paid

on the date title to the Property is transferred to the purchaser; provided, however, that if the transaction involves an installment contract, then payment shall be made upon execution of such contract. If you are a partnership, corporation, or other business entity, and an interest in the partnership, corporation or other business entity is transferred, whether by merger, outright purchase or otherwise, in lieu of a sale of the Property, and applicable law does not prohibit the payment of a commission in connection with such sale or transfer, the commission shall be calculated on the fair market value of the Property, rather than the gross sales price, multiplied by the percentage of interest so transferred, and shall be paid at the time of the transfer.

1. *Definitions.* Under this Agreement the terms “sell,” “sale,” or “sold” shall mean: (a) an exchange of the Property; (b) the granting of an option to purchase the Property; or (c) any other transfer, conveyance or contribution of a controlling interest in the Property or in the entity which owns the Property, including, but not limited to, situations where you are a corporation, partnership or other business entity and a controlling interest in such corporation, partnership or other business entity is transferred, whether by merger, outright purchase or otherwise, in lieu of a sale of the Property.

2. ~~*Option to Purchase.* If you grant an option to purchase the Property, you agree to pay us a commission in accordance with this Commission Schedule, on the price paid for the option and for any extensions when you receive payment for any such option and/or extensions. If the option is exercised, whether during the Term or after, we will earn a further commission in accordance with this Agreement. Notwithstanding the foregoing, to the extent that all or part of the price paid for the option or any extension thereof is applied to the sales price of the Property, then any commission previously paid by you to us on account of the option payments will be credited against the commission payable to us on account of the exercise of the option.~~



CBRE

TEMECULA PUBLIC CEMETERY

28.15 ACRES

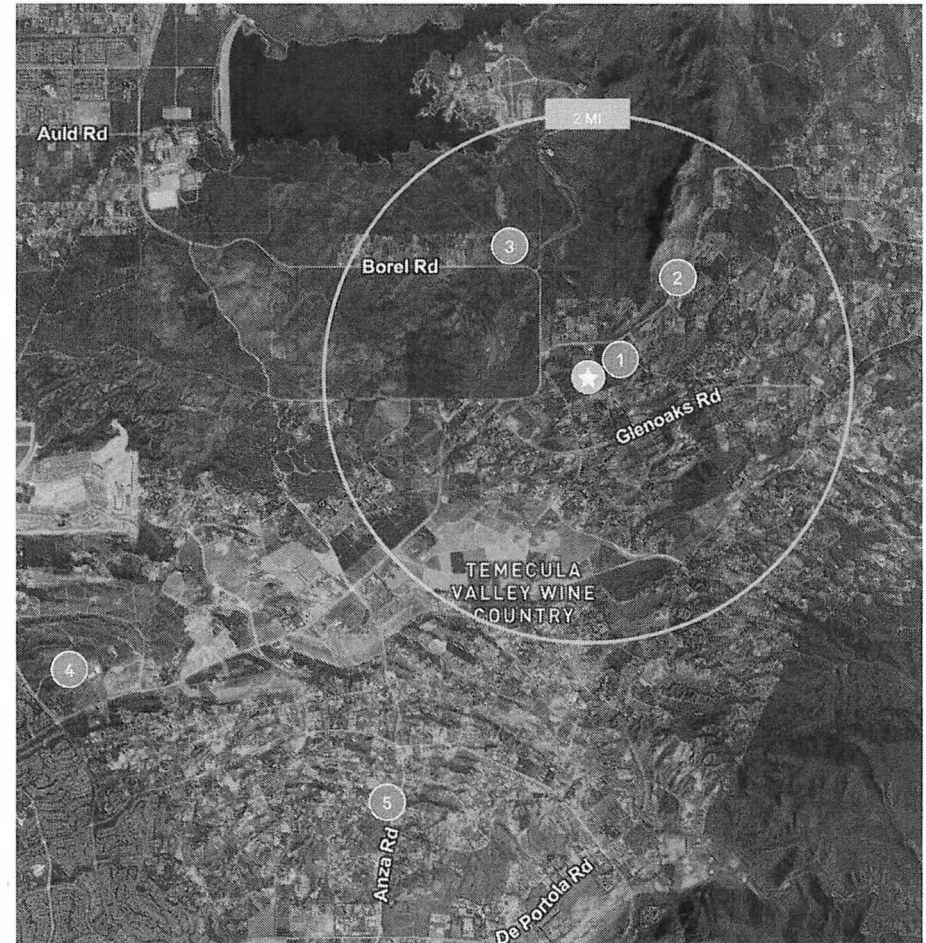
PROPERTY DESCRIPTION

Property	NEC Camino Del Vino & E Benton Rd
City, State	Temecula, CA
Total Acres	28.15 Acres
Jurisdiction	Riverside County
Zoning	WC – Winery District
APN's	924-360-003
Topography	Generally Flat



COMPARABLE TRANSACTIONS

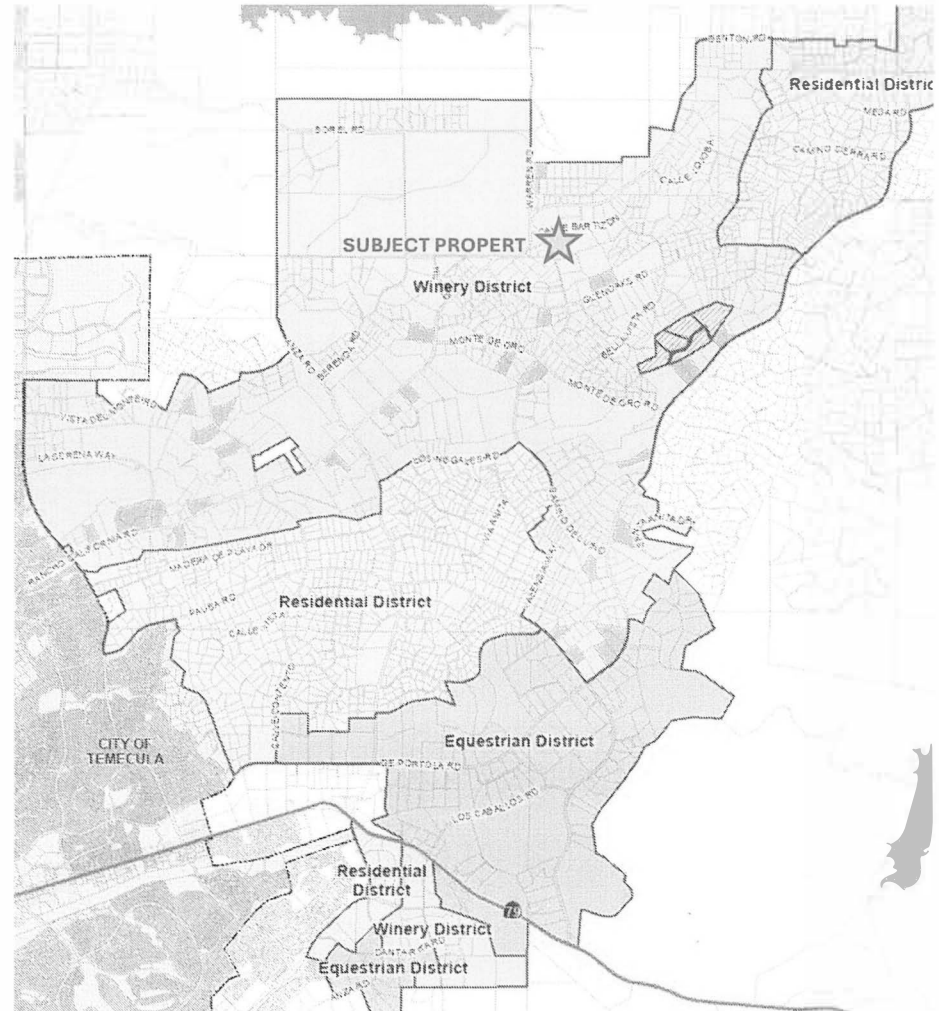
- #1.** SWC E Benton Rd & Bella Vista Rd, Temecula, CA
 - 37.89 acres, Sold in 9/13/2024 for \$1.09 per land SF
- #2.** 36520 Benton Road, Temecula, CA
 - 20.23 acres, Sold in 9/5/2025 for \$0.96 per land SF
- #3.** North of Avenida Biona, Temecula, CA
 - 21.28 acres, Sold in 1/2/2026 for \$1.08 per land SF
- #4.** SWC Calle Camp & Anza Rd, Temecula, CA
 - 24.43 acres, Sold in 7/3/2025 for \$0.98 per land SF
- #5.** 37965 Warren Rd, Temecula, CA
 - 77.91 acres, Sold in 9/6/2023 for \$0.62 Land SF



ESTIMATED VALUE

We have conducted a thorough analysis of the property's viability based on market conditions, recent sales, and comparable properties to determine an estimated value. Based on recent sales data and market trends in the surrounding area, along with a careful examination of comparable properties, as well as our knowledge of both the current industrial market, we have concluded that market value is between \$858,000 or \$0.70 per a land SF & \$1,000,000 or \$1,100,000 or \$0.90 per a land SF.

**Higher value can be achieved by providing additional time to the buyer during escrow to obtain permits/entitlement. I would advise to consider on a case-by-case basis if providing extending time was of interest.*



CBRE | Land Advisory Team

Garry Jenkins

Industrial Specialty & Land Advisory

4141 Inland Empire Blvd, Suite 101

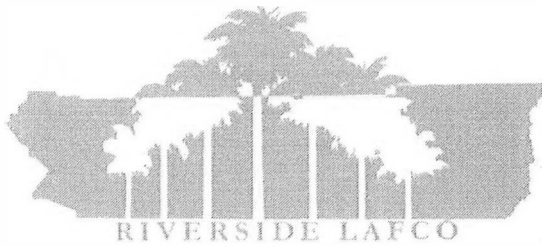
Ontario, CA 91764

C: (949) 939-9810

T: (909) 418-2147

Garry.Jenkins@cbre.com





February 9, 2026

via electronic mail

**2026 SPECIAL DISTRICT SELECTION COMMITTEE (SDSC) BALLOT INSTRUCTIONS
FOR SPECIAL DISTRICT MEMBER OF THE RIVERSIDE LOCAL AGENCY
FORMATION COMMISSION**

To Special District Selection Committee Members:

Please read these instructions carefully before completing your ballot. As previously announced, a physical meeting of the Special District Selection Committee (SDSC) is not feasible at this time, therefore, the selection proceedings are being conducted by electronic mail or regular USPS mail. A nomination period for the position in the title above was opened December 2, 2025, and closed at 5:00 p.m. on February 2, 2026.

Enclosed you will find your ballot.

LAFCO Regular Special District Member – Western Riverside County: A total of 7 nominations were received for this position.

All members of the SDSC may cast a ballot for a regular member.

Pursuant to procedures adopted by the Selection Committee in 2016, the election for the LAFCO regular position will be conducted using Instant Runoff Voting (IRV). IRV eliminates the requirement for the expensive and lengthy process of sending out a second runoff ballot to achieve a majority. An example demonstrating how IRV works is attached.

Please fill out your ballot by ranking each nominee in the order of preference, using "1" for your first choice, "2" for your second choice and so on. Please note ranking more than one candidate will not work against your first choice candidate, however, voting for only one candidate is allowed. Do not mark the same number beside more than one candidate and do not skip numbers.

General Instructions and Information:

- Completed ballots must be delivered via electronic mail to rholtzclaw@lafco.org and cc: info@lafco.org, or hand-delivered or by regular mail addressed to the LAFCO office at 6216 Brockton Avenue, Suite 111-B, Riverside CA 92506 **no later than 5:00 p.m. on April 9, 2026.**
- Only the presiding officer or another board member authorized by your board of directors to vote may cast the ballot. Board members designated by their district board to vote in place of the presiding officer must provide that authorization (in the form of a resolution or minute order) to LAFCO no later than the time the ballot is cast. District managers or other staff members may not vote.
- The voting member must print his or her name on the ballot as well as sign and date the certification indicating he or she is authorized to vote for the district.
- We must receive a ballot with an original signature. However, if you deliver your ballot via electronic mail, you may return a scanned copy of the signed ballot by email to rholtzclaw@lafco.org and info@lafco.org.
- Failure to follow these instructions will invalidate the ballot.

Finally, these positions ensure special districts are appropriately represented on our local boards. Appointments are only valid if ballots representing a quorum, from 29 of our 55 independent special districts, are returned. Please return your ballots in a timely manner.

If you have any questions, please contact our office at (951) 369-0631.

Sincerely,



GARY THOMPSON
Executive Officer

Attachments:

2026 Special District Selection Committee – Ballot
Instant Runoff Voting Election Process (IRV)

**SPECIAL DISTRICT SELECTION COMMITTEE
Regular Special District Member of the
Local Agency Formation Commission – Western Region**

2026 BALLOT

Name of District: _____
Print District Name Here (required)

Certification of voting member:

I, _____ hereby certify that I am (check one):
Print Name Here (required)

- The presiding officer of the above-named district.
- A member of the board of the above-named district authorized by the board to vote in place of the presiding officer. [Authorization: previously transmitted attached]

Signature (required) _____
Date (required)

LAFCO Regular Special District Member – Western Region
(Term running May 4, 2026 through May 6, 2030)

Please rank the candidates in preferential order, “1” being the first preference, “2” being the second and so on.

		<i>Circle rank for each candidate</i>						
1	STEVE PASTOR, Lake Hemet Municipal Water District	1	2	3	4	5	6	7
2	LESLIE ALTAMIRANO, Rubidoux Community Services District	1	2	3	4	5	6	7
3	STEVE CORONA, Eastern Municipal Water District	1	2	3	4	5	6	7
4	ROBERT GRIFFITH, Mission Springs Water District	1	2	3	4	5	6	7
5	LARRY SMITH, San Gorgonio Pass Water Agency	1	2	3	4	5	6	7
6	JOHN FLORES, Beaumont-Cherry Valley Rec & Park District	1	2	3	4	5	6	7
7	DANIEL SLAWSON, Beaumont-Cherry Valley Water District	1	2	3	4	5	6	7

Listed in random drawing order conducted on 2/03/2026 at 11:00 a.m.

Completed ballots must be delivered via electronic mail to rholtzclaw@lafco.org and info@lafco.org, or by regular mail or hand delivered to the LAFCO office at 6216 Brockton Avenue, Suite 111-B, Riverside CA 92506 **no later than 5:00 p.m. on April 9, 2026.**

INSTANT RUNOFF VOTING (IRV) ELECTION PROCESS

Introduction

In 2016, the Special District Selection Committee voted to utilize instant runoff voting (IRV) for all future elections to select members to the Riverside Local Agency Formation Commission (LAFCO). IRV is a method of conducting elections with three or more candidates whereby a majority determines the winner without the need to have a second ballot/runoff proceeding. A separate runoff election could cause a delay of more than 90 days, as well as causing LAFCO additional expense.

The explanation below and example that follows illustrates how the instant runoff voting method will be used for determining the winner in a fictional election for the "Porcupine LAFCO" Special District Commissioner open seat. A process similar to the one explained below will be utilized to determine the Riverside LAFCO Special District Member.

Ballot Specifications and Directions to Voters

The ballot will allow a voter to rank candidates in order of preference. All nominated candidates are listed on the ballot. Voters will vote for candidates by indicating their first-choice candidate, their second-choice candidate, their third-choice candidate, and so on.

The voter will indicate his/her first choice by marking or circling the number "1" beside a candidate's name, the second choice by marking or circling the number "2" by that candidate's name, the third choice by marking the number "3," and so on, for as many choices as the voter wishes.

Voters are free to rank only one candidate, however, doing so does not offer any additional advantage to that candidate, as ranking additional candidates cannot help defeat a voter's first-choice candidate. Voters must not mark the same number beside more than one candidate or skip rank numbers.

Ballot Counting

The ballots cast will be tabulated and the result declared by the official responsible for conducting the election. Votes will be counted for each candidate using the following procedure:

- The first choice marked on each ballot shall be counted. If any candidate receives a majority of the first choices, that candidate shall be declared elected.
- A majority is a number of votes greater than half (50%+1) of the total number of ballots received.

- If no candidate receives a majority of first choices, the candidate who received the fewest first choices shall be eliminated and each vote cast for that candidate shall be transferred to the next-ranked candidate on that voter's ballot. If, after this transfer of votes, any candidate has a number of votes constituting a majority, that candidate shall be declared elected.
- If no candidate receives a majority of votes from the continuing ballots after a candidate has been eliminated and his/her votes have been transferred to the next-ranked candidate, the continuing candidate with the fewest votes from the continuing ballots shall be eliminated. All votes cast for that candidate shall be transferred to the next-ranked continuing candidate on each voter's ballot. This process of eliminating candidates and transferring their votes to the next-ranked continuing candidates shall be repeated until a candidate receives a majority of the votes from the continuing ballots. This candidate shall be declared elected.

Example:

Four candidates are running for the Porcupine LAFCO Special District Commissioner open seat: Paul Alto, Mort Bragg, Charlene Newberry, and Samantha Cruz. 60 ballots are cast, therefore a candidate needs a majority of 31 votes to win the election:

- Alto is ranked #1 on 10 ballots
- Bragg is ranked #1 on 25 ballots
- Newberry is ranked #1 on 5 ballots
- Cruz is ranked #1 on 20 ballots

In the first round no one receives the required majority of 31 votes. Newberry, as the candidate receiving the fewest first (#1) choice votes, is eliminated. Those 5 ballots that had Newberry ranked as their first (#1) choice are reviewed for their second (#2) choice. On those 5 ballots:

- Alto is ranked #2 on 3 of those 5 ballots
- Bragg is ranked #2 on 1 of those 5 ballots
- Cruz is ranked #2 on 1 of the 5 ballots.

These second (#2) choice votes, which are now first (#1) choice votes for the succeeding candidates, are added to the results of the first (#1) choice count in round one as follows:

- Alto has 10 plus 3 for a total of 13 votes
- Bragg has 25 plus 1 for a total of 26 votes
- Cruz has 20 plus 1 for a total of 21 votes

Thus, in the second round, no one receives the required majority of 31 votes. Alto, as the candidate receiving the fewest adjusted first (#1) choice votes in this round is eliminated. Those thirteen ballots that had Alto ranked as their adjusted first (#1) choice are reviewed

for their second (#2) choice, or (third (#3) choice, if adjusted from the previous round). On those 13 ballots:

- Bragg is ranked #2 (plus one adjusted #1 from the first round) on 8 of those 13 ballots
- Cruz is ranked #2 (plus one adjusted #1 from the first round) on 4 of the 13 ballots.

These second (#2) choice or third (#3) choice votes, are now designated as first (#1) choice votes for the succeeding candidates, and are added to the results of the adjusted first (#1) choice count from the second round as follows:

- Bragg has 26 plus 8 for a total of 34 votes
- Cruz has 21 plus 4 for a total of 25 votes
- One of the ballots did not pick a second or third choice candidate.

Bragg wins with 34 votes (the required majority was 31) and Cruz is second with 25 votes.



March 2, 2026

To Special District Board Presiding Officers and Clerks

To Whom it May Concern:

The San Gorgonio Pass Water Agency (SGPWA) is proud to endorse Lawrence "Larry" Smith for the upcoming seat on the Local Agency Formation Commission (LAFCO) as the Regular Special District Member – Western Riverside County.

Mr. Smith was elected to the SGPWA Board of Directors on December 4, 2020, and currently serves as Vice President. He represents Division 5, including the communities of Calimesa and Beaumont, and works diligently to ensure the region maintains a high-quality, reliable, and affordable water supply. These communities, along with Yucaipa, have experienced some of the highest growth rates in the region, making thoughtful land use planning, service delivery, and infrastructure coordination especially critical. Mr. Smith is a strong advocate for clean water, transparent governance, and public accountability—principles that align directly with LAFCO's mission.

Mr. Smith brings decades of public service experience, including multiple terms as Mayor of Hemet, as well as service as a City Councilmember, Planning Commissioner, and two-time President of the San Gorgonio Pass Water Agency. He also served six years on the Airport Land Use Commission, where he participated in regional land use compatibility planning and interagency coordination efforts directly aligned with LAFCO's statutory responsibilities. In these roles, he addressed complex issues related to land use planning, annexations, service delivery, infrastructure development, and intergovernmental coordination—core responsibilities of LAFCO, particularly in rapidly growing communities.

In addition, Mr. Smith has served on several regional boards, including the Riverside County Transportation Commission, Western Council of Governments, and the Southern California Association of Governments, providing him with a strong regional perspective on growth management, infrastructure investment, and coordinated service delivery.

Mr. Smith holds a degree in Business Management from the University of Redlands and brings more than thirty years of experience in the construction industry, including work on major roadway, dam, and bridge projects. This background provides him with a practical understanding of infrastructure planning, capital financing, and complex contract negotiations, expertise that is highly relevant to LAFCO deliberations in fast-growing regions.

The San Gorgonio Pass Water Agency strongly believes Vice President Smith would be an exceptional asset to LAFCO and a trusted representative for local agencies throughout Western Riverside County. We respectfully request your support of his candidacy and appreciate your consideration.

Sincerely,

Lance Eckhart, PG, CHG
General Manager

President
Robert Ybarra

Vice President
Larry Smith

Treasurer
James Tickemyer

Secretary
Sarah Wargo

Directors
Dr. Blair Ball
Chander Letulle
Mickey Valdivia

General Manager
Lance Eckhart,
PG, CHG

Legal Counsel
Holland Stewart

Cindi Beaudet

From: Maricela Cabral <mcabral@sgpwa.com>
Sent: Wednesday, March 11, 2026 4:58 PM
Subject: Support for Larry Smith - Riverside LAFCO Special District Regular Member (Western Region)
Attachments: Smith, Larry - Letter of Support, SGPWA Board.pdf



Caution: External (mcabral@sgpwa.com)



First-Time Sender

Good afternoon,

The San Gorgonio Pass Water Agency (SGPWA) respectfully requests your agency's support for Director Larry Smith as the Regular Special District Member for the Western Riverside County seat on the Local Agency Formation Commission (LAFCO).

Mr. Smith was elected to the SGPWA Board of Directors on December 4, 2020, and currently serves as Vice President. He represents Division 5, including the communities of Calimesa and Beaumont, and works diligently to ensure the region maintains a high-quality, reliable, and affordable water supply. These communities, along with Yucaipa, have experienced some of the highest growth rates in the region, making thoughtful land use planning, service delivery, and infrastructure coordination especially critical. Mr. Smith is a strong advocate for clean water, transparent governance, and public accountability – principles that align directly with LAFCO's mission.

Mr. Smith brings decades of public service experience, including multiple terms as Mayor of Hemet, as well as service as a City Councilmember, Planning Commissioner, and two-time President of the San Gorgonio Pass Water Agency. He also served six years on the Airport Land Use Commission, where he participated in regional land use compatibility planning and interagency coordination efforts directly aligned with LAFCO's statutory responsibilities.

Attached for your review is a letter outlining his qualifications and experience. SGPWA would sincerely appreciate your agency's consideration and support of Director Larry Smith in the upcoming election and welcome the opportunity to answer any questions you may have.

Thank you.

Maricela V. Cabral, CMC

Executive Assistant/Clerk of the Board
San Gorgonio Pass Water Agency
1210 Beaumont Avenue
Beaumont, CA 92223
(951) 845-2577
mcabral@sgpwa.com



February 27, 2026

Patricia Kelleher
Temecula Public Cemetery District, Board President
41911 C Street
Temecula, CA 92592

Subject: **Riverside LAFCO Elections – Special District Member, Western Region**

Dear President Kelleher:

My name is Stephen J. Corona, and it has been my honor to serve as your Regular Special District Member on the Riverside Local Agency Formation Commission (LAFCO) since March 2023. I am seeking Temecula Public Cemetery District's support in the LAFCO elections concluding on April 23, 2026.

As an Inland Empire native, my commitment to this region is deeply personal. My decades of service, ranging from the Riverside County Farm Bureau to General Plan Advisory Committee, have provided a ground-level understanding of the families and industries our agencies serve.

I began my service as an elected official in 2001, serving 16 years on the Rancho California Water District Board, including three terms as President. Since my election to the Eastern Municipal Water District Board of Directors in 2018, I have continued my leadership as the current Board President, championing planning efforts that drive regional economic vitality. This expertise is vital when evaluating the boundary changes and service reviews that come before LAFCO.

During my tenure on LAFCO, my decisions have reflected a commitment to fiscal stewardship and efficiency. I have navigated the intricacies of "Spheres of Influence", addressed emergency issues related to healthcare services in the Palo Verde Valley, and assessed special district reorganizations with a focus on long-term stability and public accountability.

Board of Directors

Stephen J. Corona, *President* David J. Slawson, *Vice President* Jeff Armstrong Joe Grindstoff Philip E. Paule

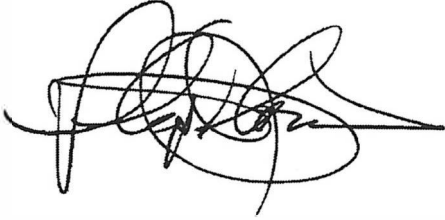
2270 Trumble Road • P.O. Box 8300 • Perris, CA 92572-8300

T 951.928.3777 • F 951.928.6177 www.emwd.org

President Patricia Kelleher
February 27, 2026
Page 2

The decisions we make at LAFCO today will define Riverside County for decades. I offer the institutional memory and technical foresight necessary to handle these transitions with precision. I am eager to continue this work on your behalf and thank you for your consideration.

Sincerely,

A handwritten signature in black ink, appearing to read "Stephen J. Corona". The signature is highly stylized and cursive, with a long horizontal line extending to the right.

Stephen J. Corona
President
Eastern Municipal Water District

cc: Rosie Vanderhaak, Board Vice President
Craig Davis, Director
Mike Dugan, Director
Dale Qualm, Director
Cindi Beaudet, General Manager



Riverside County Farm Bureau
PO Box 670
San Jacinto, CA 92581
(951)684-6732
president@riversidecfb.com

Board of Directors

President
Ellen Way

Vice Presidents
Rod Chamberlain
Paul Cramer
Alex Sanchez

Past President
Richard A. Schmid, Jr.

Corporate Secretary
Richard A. Schmid, Jr.

Treasurer
Grant Chaffin

Dalton Abrams
Celeste Alonzo
Linden Anderson
Stephen J. Corona
Andy Domenigoni
Cindy Domenigoni
Dan Hollingsworth
Nisha D. Noroian
Marlene Salazar-Pongs
Brad Scott
Andy Wilson
Richard Zapien

Staff

Executive Director
Rachael R. Johnson

Office Manager
Stephanie R. Bell

*Serving
Riverside
County
Agriculture
Since
1917*

February 26, 2026

Eastern Municipal Water District
2270 Trumble Rd
Perris, CA 92570

To Whom it May Concern,

The Riverside County Farm Bureau is proud to endorse Commissioner Stephen Corona for re-election to the Western Special District seat on the LAFCO Board for Riverside County.

Farm Bureau is very pleased with Commissioner Corona and his handling of the sphere changes and annexations in the county, but particularly his participation in trying to help alleviate the ongoing healthcare crisis in the Palo Verde Valley.

Mr. Corona grew up in Cucamonga California; he graduated with a Bachelor of Science in Business Administration from Pepperdine University. He worked for Wells Fargo Bank before returning to the family farm in 1981 and is currently the President of Corona Ranch. Mr. Corona is presently serving as the Eastern Municipal Water District Board President, Division 2 representing the City of Temecula, the communities of Fallbrook and Rainbow, and the Temecula Wine Country.

As a lifelong farmer of onions, grapefruit, and avocados, and with nearly 40 years of public service, Mr. Corona has experience in water, land use, resource conservation, recreation, and dedication to agriculture. He is clearly suited for the position. Particularly useful for LAFCO is his experience with annexations, sphere of influence changes, community financing districts and assessment districts while serving in his present position on the LAFCO Board and on the elected boards of Eastern Municipal Water District and Rancho California Water District.

Once again, we support the election of Stephen Corona for LAFCO Board.

Sincerely,

Ellen S. Way
President

Following are some of the organizations Steve has been involved with:

Riverside County LAFCO (2023-Present)
Riverside County Farm Bureau Board of Directors (1989-Present) President (1997-2000)
Eastern Municipal Water District Board of Directors Sr. Vice President (2018-2024)
Eastern Municipal Water District Board President (2025-Present))
Upper Santa Margarita Irrigated Lands Group Ag Stormwater Monitoring Board of Directors
San Diego Regional Water Quality Control Board (2010-Present)
Rancho California Water District Board of Directors President 3 times (2001-2017)
Signatory to RCWD/Pechanga Groundwater Legislation Washington D.C. (2017)
Riverside County Farm Bureau 2015 recipient of Howie Award for Lifetime achievement and dedication to Agriculture
Temecula Valley National Little League Board of Directors and President (2008-2015)
TVNLL and Temecula Youth Basketball coach (2006-2015)
Farm Bureau/South Coast Air Quality Management District Negotiations on PM 10 and Fugitive Dust (2000)
Riverside County General Plan Advisory Committee Supervisorial District #1 Countywide General Plan Update (1999-2005)

Agricultural Grading Ordinance Committee (1999)



March 2, 2026

Board of Directors

Andy Ramirez
Division 1

Lona Williams
Division 2

Daniel Slawson
Division 3

John Covington
Division 4

David Hoffman
Division 5

**Riverside Local Agency Formation Commission
Special District Selection Committee Members**

Re: Withdrawal of Candidacy – LAFCO Regular Special District Member (Western Region)

Dear Special District Selection Committee Members,

I am writing to formally withdraw my name from consideration as a candidate for the Regular Special District Member – Western Riverside County seat on the Riverside Local Agency Formation Commission.

After thoughtful consideration, I have determined that it is in the best interest of the Western Region's special districts to consolidate support behind a candidate who brings extensive regional experience and demonstrated leadership in water governance. Accordingly, I respectfully withdraw my candidacy and offer my full endorsement of **Larry Smith, San Geronio Pass Water Agency**.

Director Smith has served with distinction in the water sector and has consistently demonstrated commitment to collaboration, fiscal responsibility, and responsible growth management within Riverside County. His experience representing special districts, particularly within the Western Region, positions him well to serve effectively on LAFCO and to advocate for sound boundary and governance decisions impacting our agencies.

I encourage my colleagues to give Director Smith their strong consideration and support during the Instant Runoff Voting process.

Thank you for your dedication to representing special districts throughout Riverside County and for your service in this important selection process.

Respectfully,

**Daniel Slawson
Director, Division 3**

Beaumont-Cherry Valley Water District

☎ Tel: (951) 845-9581 | Fax: (951) 845-0159

✉ Email: info@bcvwd.gov

Rubidoux Community Services District

Board of Directors

Diana Leja, President
Leslie Altamirano, Vice-President
Bernard Murphy
John Skerbelis
Hank Trueba Jr.

General Manager

Brian R. Laddusaw



Water Resource Management Refuse Collection Street Lights Fire / Emergency Services Weed Abatement

CANDIDATE STATEMENT LESLIE ALTAMIRANO

Rubidoux Community Services District Board of Directors

Leslie Altamirano is seeking election as the Special District Regular Member – Western Region representative on the Riverside Local Agency Formation Commission (LAFCO). She currently serves as Vice-President of the Rubidoux Community Services District Board of Directors and is anticipated to serve as Board President in 2027.

A first-generation Latina and graduate of California State University, Dominguez Hills, Leslie earned her degree in Psychology while operating her own business. Her professional background reflects fiscal discipline, operational oversight, and a strong commitment to public accountability.

Leslie previously served as a Jurupa Valley City Councilmember, where she helped lead the largest infrastructure investment program in the city's history, including the repaving of more than 40 streets. She supported responsible economic development initiatives that revitalized commercial corridors, expanded retail opportunities, and strengthened the City's long-term fiscal position.

Most notably, Leslie helped advance the establishment of the region's first Trade Tech School in partnership with Riverside City College and local labor unions. This initiative represents a generational investment in workforce development, providing hands-on training in high-demand skilled trades and creating direct pathways to stable, well-paying careers for local residents. By aligning education, infrastructure needs, and economic growth, the Trade Tech School reflects Leslie's commitment to sustainable development, workforce readiness, and long-term regional prosperity, principles directly aligned with LAFCO's focus on orderly growth and service capacity.

At the Rubidoux Community Services District, California's first community services district, established in 1952, Leslie helps oversee essential public services for approximately 40,000 residents, including water, sewer, fire protection, solid waste, weed abatement, and street lighting. She understands the operational, regulatory, and financial complexities facing special districts, particularly in areas of service reliability, capital improvement planning, and interagency coordination.

LAFCO plays a critical role in overseeing boundary changes, municipal service reviews, sphere of influence determinations, and orderly growth throughout Riverside County. Leslie brings a practical, balanced perspective grounded in infrastructure planning, fiscal stewardship, workforce alignment, and transparent governance. She is committed to ensuring that service expansions and jurisdictional changes are thoughtfully evaluated, financially sound, and in the best long-term interests of residents and ratepayers.

With demonstrated leadership at both the city and special district levels, Leslie Altamirano respectfully seeks your support for the Riverside LAFCO Special District Regular Member – Western Region seat and looks forward to contributing to responsible growth, strong local governance, and sustainable public services across the County.

Rubidoux Community Services District

Board of Directors

Diana Leja, President
Leslie Altamirano, Vice-President
Bernard Murphy
John Skerbelis
Hank Trueba Jr.

General Manager

Brian R. Laddusaw



Water Resource Management Refuse Collection Street Lights Fire / Emergency Services Weed Abatement

March 5, 2026

To Special District Board Presiding Officers and District Clerks

Re: Endorsement of Leslie Altamirano – Riverside LAFCO Special District Regular Member (Western Region)

To Whom It May Concern:

The Rubidoux Community Services District (“Rubidoux”) is proud to endorse Director Leslie Altamirano for election to the Riverside Local Agency Formation Commission (LAFCO) as the Special District Regular Member – Western Region representative.

Director Altamirano currently serves as Vice-President of the Rubidoux Board of Directors and has been nominated by our Board to fill the current vacancy for the Western Region seat. She brings to this role meaningful experience in both municipal and special district governance, along with a demonstrated commitment to responsible infrastructure planning, fiscal stewardship, and transparent public service.

Prior to her service on the Rubidoux Board, Director Altamirano served as a City Councilmember for the City of Jurupa Valley, where she helped oversee significant infrastructure investment, economic development initiatives, and long-range planning efforts. In addition to leading the largest street rehabilitation program in the City’s history, she helped advance establishment of the region’s first Trade Tech School in partnership with Riverside City College and local labor unions. This initiative represents a generational investment in workforce development, aligning education, infrastructure demand, and economic growth to create direct pathways into high-demand skilled trades. Her leadership reflected a forward-looking approach to land use, capital financing, and sustainable service capacity, core issues regularly evaluated by LAFCO in boundary changes, municipal service reviews, and sphere of influence determinations.

At Rubidoux, California’s first community services district, established in 1952, Director Altamirano helps govern an agency providing water, sewer, fire protection, solid waste, weed abatement, and street lighting services to approximately 40,000 residents. Her work at the District involves oversight of complex utility operations, regulatory compliance obligations, and long-term capital improvement planning. This operational perspective is invaluable to LAFCO’s mandate to promote orderly development, efficient service delivery, and fiscal responsibility across jurisdictions.

Director Altamirano approaches governance with professionalism, collaboration, and a clear understanding of the balance between growth, workforce readiness, and service capacity. She recognizes that LAFCO decisions must be grounded in

objective analysis, financial sustainability, and the long-term interests of residents and ratepayers throughout Riverside County.

Rubidoux respectfully urges your support of Leslie Altamirano for the LAFCO Special District Regular Member – Western Region seat. We are confident she will serve with integrity, diligence, and a strong commitment to sound public policy.

Should you have any questions, please feel free to contact our office at (951) 684-7580.

Sincerely,



BRIAN R. LADDUSAW, CPA
General Manager
Rubidoux Community Services District

52 ACRES

NEAREST WELL DUG ONLY HIT 125 FEET DUE TO GRANITE

ONLY PUMPS 20 GALLONS PER MINUTE

COST TO DISTRICT

60,000-75,000 PILOT AND WELL

60,00 PLUS FOR TANKS AND PUMPS

A1 Monthly Revenues
July 2025-June 2026

<u>FYE 06/30/26</u>	<u>July</u>	<u>August</u>	<u>September</u>	<u>October</u>	<u>November</u>	<u>December</u>	<u>January</u>	<u>February</u>
Single	6,400.00	3,280.00	-	6,560.00	4,500.00	-	13,500.00	-
Single End	2,000.00	1,000.00	-	2,000.00	1,200.00	-	3,600.00	-
Single/Dual	3000	0	0	0	0	0	0	0
S/D End	1,000.00	-	-	-	-	-	-	-
Dual	-	-	17,529.00	9,943.00	-	-	7,500.00	15,500.00
Dual End	-	-	3,000.00	2,000.00	-	-	1,200.00	2,400.00
Collum	-	1,950.00	-	1,950.00	-	-	-	2,200.00
Colum End	516.00	1,000.00	-	1,000.00	-	-	-	1,200.00
cenotaph	-	-	-	-	-	-	-	-
Ground Crem	1,900.00	-	-	3,900.00	500.00	-	-	-
G Crem End	1,000.00	-	-	2,000.00	500.00	-	-	-
O/C -B	3384.00	2330.00	5412.00	5352.00	3000.00	0.00	9000.00	4500.00
O/C/-C	723.00	531.00	1050.00	213.00	0.00	700.00	700.00	300.00
Vault	0.00	328.00	0.00	0.00	0.00	0.00	339.00	339.00
Crem Vase	-	87.25	-	103.50	-	-	-	87.25
Grave Vase	122.00	61.00	152.50	244.00	30.50	30.50	244.00	122.00
Set Fee	4336.00	1700.00	2985.00	1600.00	370.00	740.00	2220.00	1110.00
Niche	-	-	-	-	-	-	-	-
Non-Res	-	-	3,174.00	-	-	1,825.00	3,650.00	-
Disinter	-	-	-	-	-	-	-	-
Graveside	1758.00	1055.00	1560.00	2930.00	1200.00	370.00	3740.00	1940.00
Engraving	258.00	265.00	-	265.00	-	-	-	320.00
2nd End	-	-	2,000.00	530.00	1,200.00	1,200.00	2,400.00	-
Bench	3320.00	925.00	0.00	0.00	0.00	0.00	0.00	0.00
Bench Endow	1,548.00	530.00	-	-	-	-	-	-
Taxes	10.68	41.67	13.35	30.42	2.67	2.67	51.02	47.97
Labor	695.32	787.08	909.15	1,592.08	216.83	216.83	2,365.98	1,718.78
Total	31,971.00	15,871.00	37,785.00	42,213.00	12,720.00	5,085.00	50,510.00	31,785.00
YTD Total	31,971.00	47,842.00	85,627.00	127,840.00	140,560.00	145,645.00	196,155.00	227,940.00

A2Cemetery Property
Fiscal Year 2025-2026

06/30/26	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Dual Lower -GM	226	226	223	222	222	222	222	221
Dual Upper -GP	308	308	308	308	308	308	307	306
Dual/ Single	38	38	38	38	38	38	38	38
Dual Manager	22	22	22	21	21	21	21	21
Single	74	73	73	71	70	70	67	67

Hexagon Wall

- Tier 1
- Tier 2
- Tier 3
- Tier 4
- Tier 5

Tier F-1	7	7	7	7	7	7	7	7
Tier F-2	14	13	13	12	12	12	12	12
Tier F-3	22	22	22	22	22	22	22	21
Tier F-4	26	26	26	26	26	26	26	26
Tier F-5	8	8	8	8	8	8	8	8
Grd Crem	14	14	14	14	14	14	14	14
Dual Grd Crem	51	51	51	49	49	49	49	49
Cenotaph	46	46	46	46	46	46	46	46
Ossuary	325	325	325	325	324	324	324	324

February 2026

February 2026

Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March 2026

Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
Feb 1	2	3	4	5	6 Linda Williams (B)	7
8	9	10	11	12 Gilbert Aguilar (C) Susan Billingsley (C)	13	14
15	16	17	18	19	20 Carlton Tunnell (B)	21
22	23	24	25	26	27	28