

In compliance with the Americans with Disabilities Act, if you need special assistance in this meeting, please contact the District Secretary at (951) 699-1630. Notification 72 hours prior to the meeting will generally enable District staff to make reasonable arrangements to ensure accessibility. (28 CFR 35.102.35.104 ADA Title II)

REGULAR BOARD MEETING OF THE BOARD OF TRUSTEES

TEMECULA PUBLIC CEMETERY DISTRICT

MAY 21, 2026 @ 8:00 a.m.

41911 C St, Temecula, Ca 92592

951-699-1630

1. CALL TO ORDER- 8:00 AM

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL-Chair Kelleher, Vice Chair Vanderhaak, Trustee Dugan, General Manager- Beaudet, Admin-Santos

4. PUBLIC COMMENT ON ANY AGENDA ITEM-

Members of the public are invited to address the Board concerning any items not on the agenda but are within the subject matter jurisdiction of the Board of Trustees.

Members of the public may address the Board on agenda items when those matters come up for discussion for a total of 3 minutes.

5. CONSENT CALENDAR-

All matters listed under the Consent Calendar are considered routine and may all be approved by one motion. There will be no discussion of these matters unless members of the Board request an item removed from the Consent Calendar for separate action.

- A. APPROVAL OF MINUTES APRIL 16, 2026
- B. APPROVAL OF CHECK REGISTERS- APRIL 2026
- C. APPROVAL OF BOOKKEEPER REPORT- APRIL 2026
- D. RECEIVE AND FILE APRIL FINANCIALS
- E. RECEIVE AND FILE APRIL INVESTMENTS

6. BOARD DISCUSSION AND POSSIBLE ACTION ITEMS-

- A. AGAPE CONSTRUCTION
- B. COUNTY OF RIVERSIDE CUP STATUS
- C. ORDINANCE # 2 INCREASING BOT COMPENSATION
- D. TRUSTEES SUCCESSION PLLANNING
- E. MEMORIAL DAY-MONDAY MAY 25, 2026, 10:00

7. MONTHLY REPORT-

- MARCH REVENUES-\$22,870.00

- 527 DUAL LOTS
- 21 DUAL MANAGER
- 38 DUAL SINGLE LOTS
- 67 SINGLE LOTS
- 72 NICHES
- 14 SINGLE GROUND CREMATION
- 48 DUAL GROUND CREMATION
- APRIL CALENDAR
- PRE-NEED SALES OPENING UP

8. ADJOURNMENT-

1st Motion:

2nd Motion:

All in Favor:

The Next Regular Meeting of the Temecula Public Cemetery Board of Trustees will be held on Thursday, June 18, 2026, at 8:00 a.m.

POSTED MAY 18, 2026

All supporting documentation is available for public review after the agenda has been posted and no less than 72 hours prior to the meeting date. The material will be made available at the Temecula Public Cemetery District Office during business hours, or on the website at: www.temeculacemetery.org

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MINUTES

TEMECULA PUBLIC CEMETERY DISTRICT

April 16, 2026 @ 8:00 a.m.

41911 C St, Temecula, Ca 92592

951-699-1630

1. CALL TO ORDER- 8:00 AM
2. PLEDGE OF ALLEGIANCE
3. ROLL CALL-Chair Kelleher, Vice Chair Vanderhaak, Trustee Davis, Trustee Dugan, Trustee Qualm, General Manager- Beaudet, Admin-Santos

4. PUBLIC COMMENT ON ANY AGENDA ITEM-

Members of the public are invited to address the Board concerning any items not on the agenda but are within the subject matter jurisdiction of the Board of Trustees.

Members of the public may address the Board on agenda items when those matters come up for discussion for a total of 3 minutes.

5. CONSENT CALENDAR-Motion was made by Trustee Davis to accept the Consent Calendar as presented, seconded by Trustee Vanderhaak.

AYES-5

NOES-0

ABSENT-0

All matters listed under the Consent Calendar are considered routine and may all be approved by one motion. There will be no discussion of these matters unless members of the Board request an item removed from the Consent Calendar for separate action.

A. APPROVAL OF MINUTES MARCH 19, 2026

B. APPROVAL OF CHECK REGISTERS- MARCH 2026

C. APPROVAL OF BOOKKEEPER REPORT- MARCH 2026

D. RECEIVE AND FILE MARCH FINANCIALS

E. RECEIVE AND FILE MARCH INVESTMENTS

6. BOARD DISCUSSION AND POSSIBLE ACTION ITEMS-

Garry Jenkins- Industrial Specialty & Land Advisory

- A. LISTED CAMINO DEL VINO 26 ACRES-Discussed

- B. SDRMA paid claim-Discussed

- C. STEHLY BROTHERS DRILLING INC.- Rainbird is officially up and running as of 04/07/2026-Discussed

- D. CSDA ANNUAL CONFERENCE, PALM DESERT AUGUST 24-27-
CONFIRMED

7. DISTRICT MANAGER MONTHLY REPORT-

- MARCH REVENUES-\$29,580.00

- 527 DUAL LOTS
- 21 DUAL MANAGER
- 38 DUAL SINGLE LOTS
- 67 SINGLE LOTS
- 72 NICHES
- 14 SINGLE GROUND CREMATION
- 48 DUAL GROUND CREMATION
- DAR Bench damaged- damages paid by Lanik
- MARCH CALENDAR

8. TRUSTEE QUESTIONS AND COMMENTS-

- A. 52-acre Cemetery Property (Qualm, Dugan)
- B. Landscape Plan (Vanderhaak, Kelleher)
- C. Cenotaph/ Ossuary (Dugan, Davis)
- D. Conference Liaison (Davis, Vanderhaak)
- E. Polices (Dugan, Vanderhaak)
- F. General Price List (Dugan, Kelleher)
- G. Investments (Qualm-Davis)

Motion was made by Trustee Dugan to go into closed session at 8:55 am.

Seconded by Trustee Qualm.

AYES-5

NOES-0

ABSENT-0

9. CLOSED SESSION

Section #54957

PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

Motion was made by Trustee Vanderhaak to come out of closed session at

9:23 am. Seconded by Trustee Davis.

AYES-5

NOES-0

ABSENT-0

Action- No Action taken

10. ADJOURNMENT- 9:24 am

1st Motion: Trustee Dugan

2nd Motion: Trustee Vanderhaak

AYES-5

NOES-0

ABSENT-0

The Next Regular Meeting of the Temecula Public Cemetery Board of Trustees will be held on Thursday, May 21, 2026, at 8:00 a.m.

POSTED APRIL 13, 2026

All supporting documentation is available for public review after the agenda has been posted and no less than 72 hours prior to the meeting date. The material will be made available at the Temecula Public Cemetery District Office during business hours, or on the website at:

www.temeculacemetery.org

Temecula Public Cemetery District

5/6/2026 2:44 PM

Register: 101100 · US Bank Checking

From 04/01/2026 through 04/30/2026

Sorted by: Date, Type, Number/Ref

| Date | Number | Payee | Account | Memo | Payment | C | Deposit | Balance |
|------------|--------|--------------------------|---------------------------|-------------------|-----------|---|-----------|------------|
| 04/01/2026 | 0 | Intuit | 201100 · Accounts Pay... | | 502.18 | | | 70,915.67 |
| 04/01/2026 | 9932 | Cindi Beaudet | 201100 · Accounts Pay... | | 215.40 | | | 70,700.27 |
| 04/02/2026 | 9933 | Crowne Hill Consulti... | 201100 · Accounts Pay... | 20044 | 1,560.56 | | | 69,139.71 |
| 04/02/2026 | 9934 | Hunsaker & Associat... | 201100 · Accounts Pay... | 26020060 | 26.83 | | | 69,112.88 |
| 04/02/2026 | 9935 | Prudential Overall Su... | 201100 · Accounts Pay... | | 233.52 | | | 68,879.36 |
| 04/02/2026 | 9936 | South County Pest C... | 201100 · Accounts Pay... | 0315807 | 118.00 | | | 68,761.36 |
| 04/02/2026 | 9937 | US Bank | 201100 · Accounts Pay... | | 4,090.15 | | | 64,671.21 |
| 04/02/2026 | 9938 | Sam Murillo | 201100 · Accounts Pay... | VOID: | | X | | 64,671.21 |
| 04/03/2026 | | | 101200 · US Bank Pay... | Funds Transfer | 12,222.42 | | | 52,448.79 |
| 04/06/2026 | 9939 | Sam Murillo | 201100 · Accounts Pay... | | 1,372.50 | | | 51,076.29 |
| 04/07/2026 | | | 528020 · Inventory | Deposit | | | 711.00 | 51,787.29 |
| 04/07/2026 | | | 522320 · Maint - Grou... | Deposit | | | 9,484.23 | 61,271.52 |
| 04/08/2026 | JE 176 | | 515100 · Life Insuranc... | Automatic with... | 31.90 | | | 61,239.62 |
| 04/09/2026 | 0 | County of Riverside ... | 201100 · Accounts Pay... | 00368876 | 12,111.87 | | | 49,127.75 |
| 04/10/2026 | | | 101100G · Cash - Gen... | Deposit | | | 75,288.84 | 124,416.59 |
| 04/13/2026 | 0 | Compass HR | 201100 · Accounts Pay... | | 225.00 | | | 124,191.59 |
| 04/13/2026 | 0 | SC Fuel | 201100 · Accounts Pay... | 1206678 | 425.36 | | | 123,766.23 |
| 04/13/2026 | 9940 | Agape Construction I... | 201100 · Accounts Pay... | | 5,650.00 | | | 118,116.23 |
| 04/13/2026 | 9941 | Brown Family Servic... | 201100 · Accounts Pay... | 0002873 | 1,528.55 | | | 116,587.68 |
| 04/13/2026 | 9942 | Crowne Hill Consulti... | 201100 · Accounts Pay... | 20089 | 537.67 | | | 116,050.01 |
| 04/13/2026 | 9943 | DeWitt Design Group | 201100 · Accounts Pay... | Garage- | 3,000.00 | | | 113,050.01 |
| 04/13/2026 | 9944 | EcoFert Inc | 201100 · Accounts Pay... | 6762 | 600.00 | | | 112,450.01 |
| 04/13/2026 | 9945 | Everon | 201100 · Accounts Pay... | | 60.71 | | | 112,389.30 |
| 04/13/2026 | 9946 | Linda Glau CPA | 201100 · Accounts Pay... | | 975.00 | | | 111,414.30 |
| 04/13/2026 | 9947 | Nutrien Ag Solutions | 201100 · Accounts Pay... | | 339.02 | | | 111,075.28 |
| 04/13/2026 | 9948 | PureRite Drinking W... | 201100 · Accounts Pay... | 415731 | 86.36 | | | 110,988.92 |
| 04/13/2026 | 9949 | The Cemetery Servic... | 201100 · Accounts Pay... | 1791 | 388.00 | | | 110,600.92 |
| 04/15/2026 | 9950 | Riverside County Fir... | 201100 · Accounts Pay... | | 485.00 | | | 110,115.92 |
| 04/16/2026 | 9951 | United Staffing Asso... | 201100 · Accounts Pay... | 266337 | 915.20 | | | 109,200.72 |
| 04/21/2026 | | | 101200 · US Bank Pay... | Funds Transfer | 11,466.20 | | | 97,734.52 |
| 04/22/2026 | 0 | California Public Em... | 201100 · Accounts Pay... | | 4,765.42 | | | 92,969.10 |
| 04/22/2026 | 0 | County of Riverside ... | 201100 · Accounts Pay... | 00368876 | 7,500.00 | | | 85,469.10 |
| 04/22/2026 | 0 | Metlife | 201100 · Accounts Pay... | KMO5754034-... | 26.70 | | | 85,442.40 |
| 04/22/2026 | 0 | WebCemeteries Con... | 201100 · Accounts Pay... | | 59.00 | | | 85,383.40 |
| 04/22/2026 | 9952 | American Mini Storage | 201100 · Accounts Pay... | E-143 | 275.00 | | | 85,108.40 |
| 04/22/2026 | 9953 | County of Riverside I... | 201100 · Accounts Pay... | IT 6531 | 185.02 | | | 84,923.38 |
| 04/22/2026 | 9954 | CR&R Incorporated | 201100 · Accounts Pay... | 001623677 | 416.05 | | | 84,507.33 |
| 04/22/2026 | 9955 | Crowne Hill Consulti... | 201100 · Accounts Pay... | 20131 | 1,857.62 | | | 82,649.71 |
| 04/22/2026 | 9956 | Home Depot Credit S... | 201100 · Accounts Pay... | 7112366 | 32.56 | | | 82,617.15 |
| 04/22/2026 | 9957 | Southern California ... | 201100 · Accounts Pay... | 2-03-325-4707 | 471.57 | | | 82,145.58 |

Temecula Public Cemetery District

5/6/2026 2:44 PM

Register: 101100 · US Bank Checking

From 04/01/2026 through 04/30/2026

Sorted by: Date, Type, Number/Ref

| Date | Number | Payee | Account | Memo | Payment C | Deposit | Balance |
|-------------|---------------|---------------------------|--------------------------|------------------|------------------|----------------|----------------|
| 04/22/2026 | 9958 | Standard Insurance C... | 201100 · Accounts Pay... | 160-513170-00... | 229.44 | | 81,916.14 |
| 04/22/2026 | 9959 | Summers Murphy & ... | 201100 · Accounts Pay... | 26-0336 | 1,300.00 | | 80,616.14 |
| 04/22/2026 | 9960 | Verizon Wireless | 201100 · Accounts Pay... | 6140994874 | 237.45 | | 80,378.69 |
| 04/23/2026 | | | 101100G · Cash - Gen... | Deposit | | 82,993.04 | 163,371.73 |
| 04/23/2026 | 9961 | Agriscap | 201100 · Accounts Pay... | | 50.02 | | 163,321.71 |
| 04/28/2026 | 9963 | Don Hansen Backho... | 201100 · Accounts Pay... | 4377 | 800.00 | | 162,521.71 |
| 04/28/2026 | 9964 | Stehly Brothers Drilli... | 201100 · Accounts Pay... | | 82,993.04 | | 79,528.67 |
| 04/28/2026 | 9965 | Sun City Granite | 201100 · Accounts Pay... | 186145-19 | 736.00 | | 78,792.67 |
| 04/28/2026 | 9966 | Teldata Enterprise N... | 201100 · Accounts Pay... | 11485 | 330.00 | | 78,462.67 |
| 04/28/2026 | 9967 | United Staffing Asso... | 201100 · Accounts Pay... | 266591 | 1,144.00 | | 77,318.67 |
| 04/28/2026 | 9968 | Cindi Beaudet | 201100 · Accounts Pay... | april | 165.81 | | 77,152.86 |
| 04/30/2026 | 9969 | Automated gate servi... | 201100 · Accounts Pay... | 0106630 | 470.00 | | 76,682.86 |
| 04/30/2026 | 9970 | United Staffing Asso... | 201100 · Accounts Pay... | 266834 | 1,144.00 | | 75,538.86 |

Temecula Public Cemetery District

5/6/2026 2:45 PM

Register: 101200 · US Bank Payroll
 From 04/01/2026 through 04/30/2026
 Sorted by: Date, Type, Number/Ref

| Date | Number | Payee | Account | Memo | Payment | C | Deposit | Balance |
|------------|--------|-------|---------------------------|------------------|----------|---|-----------|-----------|
| 04/03/2026 | | | 101100 · US Bank Che... | Funds Transfer | | | 12,222.42 | 14,064.93 |
| 04/10/2026 | JE 171 | | 510040 · Regular Salar... | Bank Draft Am... | 5,261.81 | | | 8,803.12 |
| 04/10/2026 | JE 171 | | 510040 · Regular Salar... | Bank Draft Am... | 2,859.84 | | | 5,943.28 |
| 04/10/2026 | JE 171 | | 510040 · Regular Salar... | Bank Draft Am... | 3,884.36 | | | 2,058.92 |
| 04/10/2026 | JE 171 | | 510040 · Regular Salar... | Monthly charg... | 216.41 | | | 1,842.51 |
| 04/21/2026 | | | 101100 · US Bank Che... | Funds Transfer | | | 11,466.20 | 13,308.71 |
| 04/24/2026 | JE 177 | | 510040 · Regular Salar... | Bank Draft Am... | 6,443.14 | | | 6,865.57 |
| 04/24/2026 | JE 177 | | 510040 · Regular Salar... | Bank Draft Am... | 1,335.55 | | | 5,530.02 |
| 04/24/2026 | JE 177 | | 510040 · Regular Salar... | Bank Draft Am... | 3,540.82 | | | 1,989.20 |
| 04/24/2026 | JE 177 | | 510040 · Regular Salar... | Monthly charg... | 146.69 | | | 1,842.51 |

Temecula Public Cemetery District

5/6/2026 2:45 PM

Register: 101300 · US Wash Account

From 04/01/2026 through 04/30/2026

Sorted by: Date, Type, Number/Ref

| Date | Number | Payee | Account | Memo | Payment C | Deposit | Balance |
|-------------|---------------|-------------------------|--------------------------|-------------|------------------|----------------|----------------|
| 04/27/2026 | | | 100499 · Revenues to ... | Deposit | | 3,300.00 | 5,553.39 |
| 04/27/2026 | | | -split- | Deposit | | 19,570.00 | 25,123.39 |
| 04/27/2026 | 5108 | County of Riverside ... | -split- | APRIL | 22,870.00 | | 2,253.39 |

Date: 05/07/2026

with Alan

Remote Tasks Performed:

- X Download, Save, Print Ca CLASS Menu/Statements Print first and last page – save all
- X Reconcile Four California CLASS accounts Print the Reconciliation Reports
- X Enter CA Class Transfers as required
 - NEW! Reconcile Loan Statement – Nothing yet received
- X Enter Transfers to/from US Bank Transfer Account based on bank statements
- X Reconcile four US Bank Cash Accounts
- X Enter/Update Transactions as Required
- X Reconcile four County Cash Accounts Statements – Two Months
- X Enter Property Taxes - Code Deposits as Necessary
- X Support Voucher Balance to County

- X Journal activity Two Stifel Accounts using Stifel Balancing sheet
- X Reconcile two Stifel Accounts
- X Save the Stifel Account Statements for the auditor
- X Reconcile two Stifel interest receivable accounts
- X Print Stifel Snapshot– for GM

- X Verify check sequence is intact 9940-9976

X Verify each check over \$2500 from the US Bank General account has two signatures.

Note: US Bank Wash account checks to the county are exempt from this requirement.

| Number | Date | Payee | Amount | Memo | 2nd Sig |
|--------|-----------|--------------------|-----------|------------------|---------|
| 9940 | 4/13/2026 | Agape Constructic | 5,650.00 | | Yes |
| 9943 | 4/13/2026 | DeWitt Design Grc | 3,000.00 | Garage | Yes |
| 9964 | 4/28/2026 | Stehly Brothers Di | 82,993.04 | New Well | Yes |
| 9975 | 5/5/2026 | US Bank | 2,903.94 | Credit Card Bill | Yes |

X Verify all checks to the GM have two signatures.

| Number | Date | Payee | Amount | Memo | 2nd Sig |
|--------|-----------|---------------|--------|---------------|---------|
| 9968 | 4/28/2026 | Cindi Beaudet | 165.81 | Mileage April | Yes |

Check monthly credit card statements for receipts and reasonableness. Initial credit card.

Note that receipts are attached and expenses are reasonable. – Open for USPS Charges- research

- X Confirm Proper Endowment Income figure booked 6500
- X New – Confirm Endowment Figure is what was sent to County . \$6500
- X For the GM – When she creates the report, Add Difference to Balance Sheet. In Excel, change the difference column to white. Then for all reasonable totals/subtotals, change it to black.
- X On the Profit and Loss – for the Gm when she creates the report – Show only the Year to

Date and Annual Budget Figures. Check Pagination.

- X Update Wash Account Analysis.
- X Update Prepaid subledger and validate QB information.
- X Update Endowment Schedule
- X Read Agenda and Minutes of the previous Board Meeting.
- X Begin Annual Audit Process

Temecula Public Cemetery District
Balance Sheet
As of April 30, 2026

| | Apr 30, 26 | Apr 30, 25 | \$ Change |
|---|----------------------|---------------------|---------------------|
| ASSETS | | | |
| Current Assets | | | |
| Checking/Savings | | | |
| 101100 · US Bank Checking | 72,435.43 | 65,278.49 | |
| 101200 · US Bank Payroll | 1,708.88 | 10,492.81 | |
| 101300 · US Wash Account | 2,254.20 | 4,220.82 | |
| 101400 · US Bank Transfer Bank | 80.37 | 67.70 | |
| 101100C · Cash -Accumulative Outlay Fund | 22,302.39 | 21,454.62 | |
| 101100E · Cash - Endowment Fund | 192,141.92 | 129,009.25 | |
| 1011004 · Cash - Retirement | 180.00 | 180.00 | |
| 101100G · Cash - General | 1,964,192.85 | 1,729,653.20 | |
| Total Checking/Savings | 2,255,296.04 | 1,960,356.89 | 294,939.15 |
| Other Current Assets | | | |
| 103200 · California CLASS General | 2,649,575.00 | 2,544,411.14 | 105,163.86 |
| 103201 · CA CLASS Principle | 1,568,440.97 | 932,871.81 | 635,569.16 |
| 103202 · CA Class Interest | 701,275.68 | 436,154.50 | 265,121.18 |
| 103203 · CA Class Restricted Account | 3,017,316.79 | 0.00 | 3,017,316.79 |
| 102200 · Stifel Investments | | | |
| 102210 · Stifel Endowment Care | 1,052,727.20 | 1,671,058.39 | |
| 102220 · Stifel Endowment Interest | 604,404.31 | 723,650.76 | |
| Total 102200 · Stifel Investments | 1,657,131.51 | 2,394,709.15 | -737,577.64 |
| 112011 · Inventory Asset | 170,862.00 | 178,239.38 | |
| 116100 · Interest Receivable | | | |
| 116100P · Interest Receivable - End Prin | 10,400.66 | 14,052.06 | |
| 116100I · Interest Receivable - End Int | 3,808.48 | 5,788.28 | |
| Total 116100 · Interest Receivable | 14,209.14 | 19,840.34 | |
| 116137 · Miscellaneous Receivable | 13,601.69 | 546.88 | |
| 117000 · PrePaid Expenses | 11,556.95 | 13,295.62 | |
| Total Other Current Assets | 9,803,969.73 | 6,520,068.82 | 3,283,900.91 |
| Total Current Assets | 12,059,265.77 | 8,480,425.71 | 3,578,840.06 |

Temecula Public Cemetery District
Balance Sheet
As of April 30, 2026

| | Apr 30, 26 | Apr 30, 25 | \$ Change |
|--|----------------------|----------------------|---------------------|
| Fixed Assets | | | |
| 191650 · Intangible Assets | 24,470.00 | 24,470.00 | |
| 198950 · Accum Depr - Software | -9,787.98 | -8,156.65 | |
| 191000 · Future Cemetery Property | 4,910,161.01 | 4,676,886.26 | |
| 191100 · Buildings and Improvements | 325,151.13 | 325,151.13 | |
| 191400 · Structures and Improvements | 300,917.01 | 310,948.92 | |
| 191500 · Equipment | 140,926.90 | 137,916.86 | |
| 191600 · Construction in Process | 4,500.00 | 0.00 | |
| 191700 · Non-Depreciable Assets | 77,561.02 | 77,561.02 | |
| 191800 · Grounds Improvements | 58,221.50 | 59,226.50 | |
| 191900 · Paving 2015 | 143,560.00 | 143,560.00 | |
| 198100 · Accumulated Depreciation - Bldg | -224,024.06 | -204,968.60 | |
| 198400 · Accumulated Depr - Struct/Imp | -218,174.84 | -220,894.63 | |
| 198500 · Accum Depr - Equipment | -22,183.64 | -12,183.77 | |
| 198800 · Accum Depr- Grnd Imp | -12,021.68 | -9,448.60 | |
| 198900 · Accum Depr-Pav 15 | -72,772.02 | -65,594.02 | |
| Total Fixed Assets | 5,426,504.35 | 5,234,474.42 | 192,029.93 |
| TOTAL ASSETS | 17,485,770.12 | 13,714,900.13 | 3,770,869.99 |
| LIABILITIES & EQUITY | | | |
| Liabilities | | | |
| Current Liabilities | | | |
| Accounts Payable | | | |
| 201100 · Accounts Payable | 5,220.87 | 6,272.83 | |
| Total Accounts Payable | 5,220.87 | 6,272.83 | |
| Other Current Liabilities | | | |
| 212200 · Accrued Vacation Pay | 22,590.45 | 16,917.19 | |
| Total Other Current Liabilities | 22,590.45 | 16,917.19 | |
| Total Current Liabilities | 27,811.32 | 23,190.02 | |
| Long Term Liabilities | | | |
| 250200 · Construction Loan | 3,000,000.00 | 0.00 | |
| Total Long Term Liabilities | 3,000,000.00 | 0.00 | |
| Total Liabilities | 3,027,811.32 | 23,190.02 | 3,004,621.30 |
| Equity | | | |
| 36001 · Net Investments in Cap Assets | 3,309,357.00 | 3,309,357.00 | |
| 36002 · Endowment Care Corpus | 2,635,110.00 | 2,635,110.00 | |
| 36003 · Endowment Care Earnings | 821,514.00 | 821,514.00 | |
| 36004 · Unrestricted Earnings ACO Fund | 2,930,348.00 | 2,930,348.00 | |
| 36005 · Unrestricted Earnings Gen Fund | 882,307.00 | 882,307.00 | |
| 325100G · Unreserved Fund Balance - Gen | 304,912.84 | 280,455.17 | |
| 390000 · Retained Earnings | 3,125,670.42 | 2,214,813.72 | |
| Net Income | 448,739.54 | 617,805.22 | |
| Total Equity | 14,457,958.80 | 13,691,710.11 | 766,248.69 |
| TOTAL LIABILITIES & EQUITY | 17,485,770.12 | 13,714,900.13 | 3,770,869.99 |

Temecula Public Cemetery District Profit & Loss Budget Performance April 2026

| Ordinary Income/Expense | Jul '25 - Apr 26 | Annual Budget |
|--|-------------------|---------------------|
| Income | | |
| 700001 · Property Taxes | | |
| 700020 · Prop Tax Current Secured | 558,664.82 | 800,000.00 |
| 701020 · Prop Tax Current Unsecured | 42,886.11 | 40,000.00 |
| 703000 · Prop Tax Prior Unsecured | 0.00 | 1,000.00 |
| 704000 · Prop Tax Curr Supplemental | 9,702.28 | 25,000.00 |
| 705000 · Prop Tax Prior Supplemental | 9,738.21 | 7,000.00 |
| 706000 · Teeter Settlement | 0.00 | 4,000.00 |
| 707000 · RDV Apportionment | 68,900.58 | 125,000.00 |
| 752800 · CA-Homeowners Tax Relief HOX | 2,879.47 | 5,000.00 |
| 770100 · Property Tax - SBE | 7,428.23 | 16,000.00 |
| 770102 · Other Taxes | 118.38 | 0.00 |
| Total 700001 · Property Taxes | 700,318.08 | 1,023,000.00 |
| 740020 · Interest and Dividend Income | | |
| 740020G · Interest on General Fnd at Cnty | 51,277.20 | 30,000.00 |
| 74002GF · FMV Adj County General | -3,671.66 | 0.00 |
| 740020E · Interest on Endow Fnd at County | 4,243.95 | 1,200.00 |
| 74002EF · FMV Adj County Endowment | -262.61 | 0.00 |
| 740020O · Interest on ACO at County | 634.35 | 1,000.00 |
| 74002OF · FMV Adj County ACO | -40.58 | 0.00 |
| 740023 · Interest - Stifel | 46,232.73 | 46,800.00 |
| 740024 · Dividend Income - Stifel | 12,956.20 | 14,000.00 |
| 740026 · Interest Income US Bank Wash | 10.03 | 0.00 |
| 740027 · Interest Income US Bank Payroll | 10.71 | 0.00 |
| 740028 · Interest Inc US Bank Clearing | 12.44 | 0.00 |
| 740029 · Interest Income US Bank General | 64.28 | 0.00 |
| 740025 · Interest Inc - CA CLASS General | 86,636.49 | 60,000.00 |
| 740030 · Interest Inc CA CLASS Principle | 43,356.05 | 20,000.00 |
| 740031 · Interest Inc CA CLASS Interest | 19,591.49 | 13,000.00 |
| 740033 · Interest Income - CA Class Rest | 17,316.79 | 0.00 |
| Total 740020 · Interest and Dividend Income | 278,367.86 | 186,000.00 |

Temecula Public Cemetery District Profit & Loss Budget Performance April 2026

| | Jul '25 - Apr 26 | Annual Budget |
|--|---------------------|---------------------|
| 770001 · Other Revenue | | |
| 777700 · Non-Resident Fee Income | 12,022.00 | 18,000.00 |
| 770100E · Endowment | 48,324.00 | 46,000.00 |
| 777030 · Marker Setting | 18,776.00 | 15,000.00 |
| 777031 · Niche Engraving | 1,748.00 | 3,500.00 |
| 777040 · Open, Close Fees | 53,031.00 | 55,000.00 |
| 777520 · Sale of Lots | 90,962.00 | 105,000.00 |
| 777530 · Cremation | 24,425.00 | 23,000.00 |
| 777600 · Cenotaph | 0.00 | 300.00 |
| 777650 · Graveside Service | 19,853.00 | 22,000.00 |
| 780160 · Vaults, Flower Vases, etc. | 14,068.00 | 14,000.00 |
| 781360 · Other Misc. Revenue | 1,108.73 | 2,000.00 |
| Total 770001 · Other Revenue | 284,317.73 | 303,800.00 |
| Total Income | 1,263,003.67 | 1,512,800.00 |
| Gross Profit | 1,263,003.67 | 1,512,800.00 |
| Expense | | |
| 510000 · Salaries and Employee Benefits | | |
| 510040T · Regular Salaries. | | |
| 510040 · Regular Salaries | 282,183.86 | 425,000.00 |
| 510330 · Incentive Pay | 8,761.68 | 8,000.00 |
| 515100 · Life Insurance Policy | 319.00 | 450.00 |
| Total 510040T · Regular Salaries. | 291,264.54 | 433,450.00 |
| 513000T · Retirement - Miscellaneous | | |
| 518000 · Employer Contributions-457 | 20,672.31 | 27,400.00 |
| 515100 · Employee Contributions | 0.00 | 0.00 |
| Total 513000T · Retirement - Miscellaneous | 20,672.31 | 27,400.00 |
| 513120T · Retirement - Social Security | | |
| 513120 · Social Security | 18,550.16 | 27,000.00 |
| 513140 · Medicare Tax | 4,338.55 | 6,500.00 |
| Total 513120T · Retirement - Social Security | 22,888.71 | 33,500.00 |
| 515080T · Health Insurance (eer share) | | |
| 515081 · Health Insurance | 51,439.57 | 77,000.00 |
| 515082 · Vision Insurance | 507.75 | 750.00 |
| 515083 · Dental Insurance | 4,392.20 | 6,000.00 |
| Total 515080T · Health Insurance (eer share) | 56,339.52 | 83,750.00 |
| 515260T · Unemployment Insurance | | |
| 517000 · Workers Comp Insurance | 17,933.19 | 24,000.00 |
| 515060 · State Unemployment Ins EDD | 0.00 | 1,500.00 |
| 513130 · CA SUI | 864.45 | 2,000.00 |
| Total 515260T · Unemployment Insurance | 18,797.64 | 27,500.00 |
| Total 510000 · Salaries and Employee Benefits | 409,962.72 | 605,600.00 |

Temecula Public Cemetery District
Profit & Loss Budget Performance
April 2026

| | <u>Jul '25 - Apr 26</u> | <u>Annual Budget</u> |
|--|-------------------------|----------------------|
| 520000 · Services and Supplies | | |
| 529540T · Utilities | | |
| 520845 · Trash | 4,160.50 | 5,000.00 |
| 529500 · Electricity | 6,556.55 | 8,500.00 |
| Total 529540T · Utilities | 10,717.05 | 13,500.00 |
| 524520T · Administrative Expenses | | |
| 518160 · Board Stipend | 7,500.00 | 10,000.00 |
| 520115 · Uniforms - Replacement Clothing | 3,445.49 | 5,500.00 |
| 520230 · Cellular Phone | 2,611.38 | 3,200.00 |
| 520705 · Food | 344.56 | 1,000.00 |
| 520930 · Insurance - Liability | 14,213.30 | 18,000.00 |
| 523100 · Memberships | 5,199.00 | 4,500.00 |
| 523290 · Bank Charges | 373.85 | 450.00 |
| 523621 · Subscriptions | 6,583.90 | 5,500.00 |
| 523660 · Computer Service | 9,020.77 | 11,000.00 |
| 523700 · Office Supplies | 630.78 | 3,000.00 |
| 523720 · Photocopies | 3,042.58 | 3,700.00 |
| 523760 · Postage/Mailing | 966.04 | 1,200.00 |
| 523780 · Programs | 0.00 | 2,000.00 |
| 523840 · Computer Equip/Software/T1 | 4,168.26 | 5,000.00 |
| 524520 · County Journal Recording | 1,888.48 | 2,900.00 |
| 524530 · Storage Fees | 1,808.58 | 1,500.00 |
| 524540 · Payroll Processing Services | 5,569.43 | 8,100.00 |
| 524560 · Auditing | 10,500.00 | 10,500.00 |
| 524561 · Accounting | 12,457.00 | 12,000.00 |
| 524566 · Temp for e-File | 2,764.43 | 15,000.00 |
| 524567 · Temporary Employees | 34,038.44 | 30,000.00 |
| 524800 · Drug Testing/Pre-Employment | 0.00 | 1,000.00 |
| 525025 · Legal - General Counsel | 5,329.22 | 30,000.00 |
| 525030 · Compass HR Support | 3,025.00 | 3,000.00 |
| 526420 · Advertising | 1,575.00 | 2,800.00 |
| 527280 · Awards/Recognition | 0.00 | 300.00 |
| 527880 · Training/ Staff | 150.00 | 3,000.00 |
| 528140 · Conferences and Meetings | 2,032.00 | 30,000.00 |
| 528980 · Meals | 1,514.60 | 3,000.00 |
| 528990 · Semi-Annual Team Dinner | 5,027.62 | 6,500.00 |
| 529040 · Private Mileage Reimbursement | 1,422.64 | 3,000.00 |
| 529050 · Website | 2,008.63 | 5,000.00 |
| 529550 · Water | 1,393.81 | 2,000.00 |
| Total 524520T · Administrative Expenses | 150,604.79 | 243,650.00 |

Temecula Public Cemetery District
Profit & Loss Budget Performance
April 2026

| | Jul '25 - Apr 26 | Annual Budget |
|---|-------------------|----------------------|
| 524500T · Operational Expenses. | | |
| 521420 · Maint-Field Equipment | 14,378.86 | 17,000.00 |
| 522310 · Maint-Building Improvements | 940.00 | 5,000.00 |
| 522320 · Maint - Grounds | 8,437.22 | 30,000.00 |
| 522360 · Maintenance-Extermination | 4,795.00 | 7,000.00 |
| 523250 · Repurchase | 400.00 | 1,000.00 |
| 523800 · Engraving Expense | 1,475.00 | 5,000.00 |
| 525600 · Security | 22,940.94 | 3,500.00 |
| 527100 · Fuel | 3,034.30 | 5,000.00 |
| 527180 · Operational Supplies | 10,812.64 | 30,000.00 |
| 528020 · Inventory | 3,664.76 | 16,000.00 |
| Total 524500T · Operational Expenses. | 70,878.72 | 119,500.00 |
| Total 520000 · Services and Supplies | 232,200.56 | 376,650.00 |
| 530000 · Other Charges | | |
| 524520E · County Journal Recording Endowm | 158.64 | 0.00 |
| 530100 · Miscellaneous non-operating exp | 763.77 | 5,000.00 |
| 530100E · Misc Endowment Expense | 0.00 | 0.00 |
| Total 530000 · Other Charges | 922.41 | 5,000.00 |
| 540000 · Capital Assets | | |
| 542060T · Cemetery Grounds | | |
| 542040 · - Buildings, Capital Projects | 33,623.94 | 50,000.00 |
| 542060 · Improvements -Building | 7,250.00 | 15,000.00 |
| 542065 · Tree Renovaton | 0.00 | 25,000.00 |
| 548300 · Office Renovation | 0.00 | 7,500.00 |
| Total 542060T · Cemetery Grounds | 40,873.94 | 97,500.00 |
| 540040T · Land, Purchase of Land | | |
| 540042 · Future Cemetery Property | 35,436.70 | 2,000,000.00 |
| Total 540040T · Land, Purchase of Land | 35,436.70 | 2,000,000.00 |
| 546020T · Equipment, etc | | |
| 542070 · Well Motor | 96,143.04 | 60,000.00 |
| 546020 · Equipment - Automotive | 0.00 | 110,000.00 |
| Total 546020T · Equipment, etc | 96,143.04 | 170,000.00 |
| Total 540000 · Capital Assets | 172,453.68 | 2,267,500.00 |
| Total Expense | 815,539.37 | 3,254,750.00 |
| Net Ordinary Income | 447,464.30 | -1,741,950.00 |
| Other Income/Expense | | |
| Other Income | | |
| 731000 · Realized Gain (Loss) on Invest | 0.00 | 0.00 |
| 731100 · Unrealized Gain (Loss) on Invst | 1,275.24 | 0.00 |
| Total Other Income | 1,275.24 | 0.00 |
| Net Other Income | 1,275.24 | 0.00 |
| Net Income | 448,739.54 | -1,741,950.00 |



**TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT PRINCIPAL
41911 C ST
TEMECULA CA 92592-3053**

Your Financial Advisor (LU04):
SANDRA HEDSTROM WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
4460 BROAD STREET
SUITE 210
SAN LUIS OBISPO, CA 93401

PRIMARY INVESTMENT OBJECTIVE: Income

RISK TOLERANCE: Moderate

For a full definition of this objective and risk tolerance, including the use of margin, please see www.stifel.com, IMPORTANT DISCLOSURES, or contact your Financial Advisor. If you have any questions concerning your investment objective or risk tolerance, or wish to make a change, please contact your Financial Advisor or the Branch Manager for this office.

TRADING TAX LOT RELIEF METHOD : First In, First Out

INVESTOR UPDATE

The Stifel CIO Office provides economic and market analysis, along with asset allocation and portfolio insights, to help you better understand global developments and their broader investment implications. To view their work, visit www.stifelinsights.com.

ACCOUNT PROTECTION

Stifel, Nicolaus & Company, Incorporated provides up to \$150 million of coverage for securities held in client accounts, of which \$1.15 million may be in cash deposits. Ask your Financial Advisor for more details.

Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

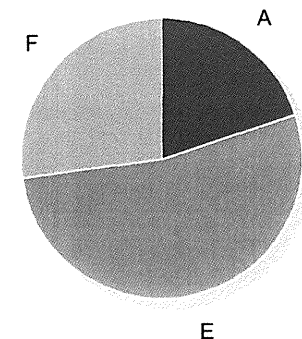
STIFEL ACCOUNT STATEMENT

| PORTFOLIO SUMMARY | April 30 | March 31 |
|---|-----------------------|-----------------------|
| Net Cash Equivalents ** | 209,002.00 | 109,000.28 |
| Net Portfolio Assets held at Stifel | 843,725.20 | 943,196.51 |
| Net Portfolio Assets not held at Stifel | | |
| Net Portfolio Value | \$1,052,727.20 | \$1,052,196.79 |
| YOUR CHANGE IN PORTFOLIO VALUE | April 30 | March 31 |
| Net Cash Flow (Inflows/Outflows) ² | -1,212.50 | -107,566.84 |
| Securities Transferred In/Out | | |
| Income and Distributions | 2,150.52 | 3,435.89 |
| Change in Securities Value | -407.61 | -6,028.54 |
| Net Change in Portfolio Value | \$530.41 | -\$110,159.49 |

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
² Does not include cost or proceeds for buy or sell transactions.

YOUR ASSET SUMMARY

| | Value on April 30, 2026 (\$) | Percentage of your account |
|--------------------------|---------------------------------|-------------------------------|
| A Net Cash Equivalents** | 209,002.00 | 19.85% |
| E Fixed Income-Other | 557,481.65 | 52.96% |
| F Mutual Funds | 286,243.55 | 27.19% |
| Total Assets | \$1,052,727.20 | 100.00% |



TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT INTEREST
41911 C ST
TEMECULA CA 92592-3053

Your Financial Advisor (LU04):
SANDRA HEDSTROM WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
4460 BROAD STREET
SUITE 210
SAN LUIS OBISPO, CA 93401

PRIMARY INVESTMENT OBJECTIVE: Income

RISK TOLERANCE: Moderate

For a full definition of this objective and risk tolerance, including the use of margin, please see www.stifel.com, IMPORTANT DISCLOSURES, or contact your Financial Advisor. If you have any questions concerning your investment objective or risk tolerance, or wish to make a change, please contact your Financial Advisor or the Branch Manager for this office.

TRADING TAX LOT RELIEF METHOD : First In, First Out

INVESTOR UPDATE

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ACCOUNT PROTECTION

Stifel, Nicolaus & Company, Incorporated provides up to \$150 million of coverage for securities held in client accounts, of which \$1.15 million may be in cash deposits. Ask your Financial Advisor for more details.

Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

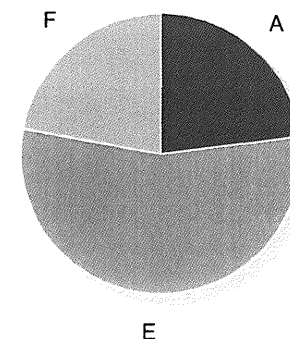
STIFEL ACCOUNT STATEMENT

| PORTFOLIO SUMMARY | April 30 | March 31 |
|---|---------------------|---------------------|
| Net Cash Equivalents ** | 138,866.61 | 2,564.25 |
| Net Portfolio Assets held at Stifel | 465,537.70 | 595,337.52 |
| Net Portfolio Assets not held at Stifel | | |
| Net Portfolio Value | \$604,404.31 | \$597,901.77 |
| YOUR CHANGE IN PORTFOLIO VALUE | April 30 | March 31 |
| Net Cash Flow (Inflows/Outflows) ² | 1,212.50 | 1,667.88 |
| Securities Transferred In/Out | | |
| Income and Distributions | 5,540.22 | 412.56 |
| Change in Securities Value | -250.18 | -3,651.87 |
| Net Change in Portfolio Value | \$6,502.54 | -\$1,571.43 |

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
² Does not include cost or proceeds for buy or sell transactions.
 You have securities maturing and/or options expiring.

YOUR ASSET SUMMARY

| | Value on April 30, 2026 (\$) | Percentage of your account |
|--------------------------|------------------------------|----------------------------|
| A Net Cash Equivalents** | 138,866.61 | 22.98% |
| E Fixed Income-Other | 332,090.78 | 54.95% |
| F Mutual Funds | 133,446.92 | 22.08% |
| Total Assets | \$604,404.31 | 100.00% |





Summary Statement

April 30, 2026

Page 1 of 6

Investor ID: CA-01-0130

0000121-0000535 PDF 944625

Temecula Public Cemetery District
41911 C St
TEMECULA, CA 92592

California CLASS

California CLASS

Average Monthly Yield: 3.6918%

| | | Beginning Balance | Contributions | Withdrawals | Income Earned | Income Earned YTD | Average Daily Balance | Month End Balance |
|-----------------|---------------------|--------------------------|----------------------|--------------------|----------------------|--------------------------|------------------------------|--------------------------|
| CA-01-0130-0001 | General Fund | 2,641,559.39 | 0.00 | 0.00 | 8,015.61 | 32,227.01 | 2,641,826.58 | 2,649,575.00 |
| CA-01-0130-0002 | Endowment Principle | 1,568,440.97 | 0.00 | 0.00 | 4,759.32 | 18,341.76 | 1,568,440.97 | 1,568,440.97 |
| CA-01-0130-0003 | Endowment Interest | 694,409.23 | 4,759.32 | 0.00 | 2,107.13 | 8,379.56 | 694,638.11 | 701,275.68 |
| CA-01-0130-0004 | Restricted Account | 3,008,188.67 | 0.00 | 0.00 | 9,128.12 | 17,316.79 | 3,008,492.94 | 3,017,316.79 |
| TOTAL | | 7,912,598.26 | 4,759.32 | 0.00 | 24,010.18 | 76,265.12 | 7,913,398.60 | 7,936,608.44 |



California CLASS

California CLASS

| Date | Dividend Rate | Daily Yield |
|------------|---------------|-------------|
| 04/01/2026 | 0.000101363 | 3.6987% |
| 04/02/2026 | 0.000404136 | 3.6878% |
| 04/03/2026 | 0.000000000 | 3.6878% |
| 04/04/2026 | 0.000000000 | 3.6878% |
| 04/05/2026 | 0.000000000 | 3.6878% |
| 04/06/2026 | 0.000101144 | 3.6918% |
| 04/07/2026 | 0.000100968 | 3.6853% |
| 04/08/2026 | 0.000100593 | 3.6717% |
| 04/09/2026 | 0.000100089 | 3.6533% |
| 04/10/2026 | 0.000300831 | 3.6601% |
| 04/11/2026 | 0.000000000 | 3.6601% |
| 04/12/2026 | 0.000000000 | 3.6601% |
| 04/13/2026 | 0.000100847 | 3.6809% |
| 04/14/2026 | 0.000101276 | 3.6966% |
| 04/15/2026 | 0.000101894 | 3.7191% |
| 04/16/2026 | 0.000102498 | 3.7412% |
| 04/17/2026 | 0.000305820 | 3.7208% |
| 04/18/2026 | 0.000000000 | 3.7208% |
| 04/19/2026 | 0.000000000 | 3.7208% |
| 04/20/2026 | 0.000101174 | 3.6929% |
| 04/21/2026 | 0.000101092 | 3.6899% |
| 04/22/2026 | 0.000101103 | 3.6903% |
| 04/23/2026 | 0.000101099 | 3.6901% |
| 04/24/2026 | 0.000304035 | 3.6991% |
| 04/25/2026 | 0.000000000 | 3.6991% |
| 04/26/2026 | 0.000000000 | 3.6991% |
| 04/27/2026 | 0.000101378 | 3.7003% |
| 04/28/2026 | 0.000100579 | 3.6711% |
| 04/29/2026 | 0.000101056 | 3.6885% |
| 04/30/2026 | 0.000101450 | 3.7029% |

Performance results are shown net of all fees and expenses and reflect the reinvestment of dividends and other earnings. Many factors affect performance including changes in market conditions and interest rates and in response to other economic, political, or financial developments. Investment involves risk including the possible loss of principal. No assurance can be given that the performance objectives of a given strategy will be achieved. **Past performance is no guarantee of future results. Any financial and/or investment decision may incur losses.**



**COUNTY OF RIVERSIDE
TRANSPORTATION AND LAND MANAGEMENT AGENCY**



Building Permit Progress Report

As of April 28, 2026

Permit Number: BGR2500136

Situs Address: 38900 LEMON HILLS DR, TEMECULA, CA 92592

Project APN: 924360004

**Current Permit Status
Clearances Required**

Description: (CUP03606S01, BGR2400330) Phase I Temecula Public Cemetery - Precise Grading

**Please note this is a project status report current only at the time it was printed, and is subject to change.*

Applicant, Project Manager or Representative is responsible for contacting the County Departments individually to request clearances for the items listed below. Permits are not automatically routed to other departments. Contact County Departments directly to obtain fees, applications and other instructions, their phone numbers are listed below. Use your building permit number as the reference number when contacting them.

If your permit progress report does not list Departmental Clearances Prior to Issuance or Prior to Final below, no further action by other TLMA Departments are required. For permit issuance, please email LandUseinfo@rivco.org

Foundation Verification Form: Visit <https://building.rctlma.org/forms>, under Handouts it will be form 284-239

Step One: Land Use Review

Completed

Step Two: Plan Check Status

Completed

Step Three: Prior to Issuance

Clearances

| Department | Status | Comments | Department Contact |
|----------------------------|--------------------------------------|---|--|
| Land Use | Pending Review - Contact Department | Application must be completed | 951-955-3223 landuseinfo@rivco.org |
| Land Use | Cleared - No Further Action Required | Issued 2/10/2026.BGR2400330 must be issued | 951-955-3223 landuseinfo@rivco.org |
| Planning | Pending Review - Contact Department | Planning to review and compare approved gradin plans to CUP03606S01and verify grading plans to match. Allowed Rough Grade to get issued. Need SC for Precise Grade BGR2500136 | 951-955-3200 ConditionClearance@rivco.org |
| Office of the Fire Marshal | Cleared - No Further Action Required | Must submit plans to Fire Dept for separate review | 951-955-4777 RRUOFMPermits@fire.ca.gov |

| | | | |
|--------------------------|--------------------------------------|--|------------------------------------|
| Transportation - Grading | Cleared - No Further Action Required | | 951-955-6748 tspearma@rivco.org |
|--------------------------|--------------------------------------|--|------------------------------------|

Create SKR

| Department | Status | Comments | Department Contact |
|------------|--------|----------|--------------------|
|------------|--------|----------|--------------------|

Mitigation Clearances (Optional)

| Department | Status | Comments | Department Contact |
|------------|--------------------------------------|----------|---------------------------------------|
| Land Use | Cleared - No Further Action Required | MT251487 | 951-955-3223 landuseinfo@rivco.org |

Conditions of Approval

| Department | Status | Comments | Department Contact |
|----------------|--|---|---|
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE IMPORT/EXPORT | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G1. NPDES/SWPPP | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G2. GRADING BONDS | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G2. 4OFFSITE GDG ONUS | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G2. 5NOTRD OFFSITE LTR | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G2. GEOTECH/SOILS RPTS | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | 0060-BS-Grade-USE-G2. DRNAGE DESIGN Q100 | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | CURBS ALONG PLANTERS | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | EASEMENTS/PERMISSION | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | IF WQMP IS REQUIRED | 951-955-6748 buildinggrading@rivco.org |
| 060 - BS-Grade | Satisfied - No Further Action Required | IMPROVEMENT SECURITIES | 951-955-6748 buildinggrading@rivco.org |
| 060 - Fire | Satisfied - No Further Action Required | Hazardous Vegetation and Fuel Management Plan | 951-955-4777 RRUOFMPermits@fire.ca.gov |
| 060 - Fire | Satisfied - No Further Action Required | Water Plans | 951-955-4777 RRUOFMPermits@fire.ca.gov |
| 060 - Flood | Satisfied - No Further Action Required | 0060-Flood-USE EROS CNTRL AFTER RGH GRAD | 951-955-1200 fsubdiv@rivco.org |
| 060 - Flood | Satisfied - No Further Action Required | 0060-Flood-USE SUBMIT FINAL WQMP | 951-955-1200 fsubdiv@rivco.org |

| | | | |
|-------------------------------------|--|--|--|
| 060 - Flood | Satisfied - No Further Action Required | 0060-Flood-USE SUBMIT PLANS | 951-955-1200 fcsubdiv@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-GEN-CULTURAL RESOURCE! PROFE | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-USE - AG PRESERVE (NONR) | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-USE - AG PRESERVE CANCEL | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-USE - FEE STATUS | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-USE - PALEO PRIMP & MONITOR | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning | Satisfied - No Further Action Required | 0060-Planning-USE - SKF FEE CONDITION | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning-EPD | Satisfied - No Further Action Required | 0060-Planning-EPD-EPD 30 DAY BURROWING OWL SUR | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Planning-PAL | Satisfied - No Further Action Required | Gen - Custom | 951-955-3200 ConditionClearance@rivco.org |
| 060 - Regional Parks and Open Space | Satisfied - No Further Action Required | 0060-Regional Parks and Open Space-MAP - TRAIL EASEMENT | |
| 060 - Transportation | Satisfied - No Further Action Required | 0060-Transportation-USE - IMPROVEMENT/PHASE III | 951-955-6527 buildinggrading@rivco.org |
| 060 - Transportation | Satisfied - No Further Action Required | 0060-Transportation-USE TRANS CLEARANCE/PHASE I&II | 951-955-6527 buildinggrading@rivco.org |
| 060 - Transportation | Satisfied - No Further Action Required | 0060-Transportation-USE TRANS CLEARANCE/PHASE III | 951-955-6527 buildinggrading@rivco.org |
| 060 - Transportation | Satisfied - No Further Action Required | RCTD-MAP-WQ - Santa Margarita Region - FINAL WQMP REQUIRED | 951-955-6527 buildinggrading@rivco.org |
| 060 - TRN-Grade | Satisfied - No Further Action Required | BMP Permit | 951-955-6748 tspearma@rivco.org |
| 060 - TRN-Grade | Satisfied - No Further Action Required | If WQMP is Required | 951-955-6748 tspearma@rivco.org |
| 060 - TRN-Grade | Satisfied - No Further Action Required | Improvement Securities | 951-955-6748 tspearma@rivco.org |
| 060 - TRN-Grade | Satisfied - No Further Action Required | Notice of Intent | 951-955-6748 tspearma@rivco.org |
| 060 - TRN-Grade | Satisfied - No Further Action Required | Pre-construction Meeting | 951-955-6748 tspearma@rivco.org |

Step Four: Permit Issuance. Email landuseinfo@rivco.org

Step Five: Plan Check Revisions

Not Applicable

Step Six: Prior to Inspection

Not Started

Step Seven: Call Dispatch for Inspection(s) 951-955-1800 (Option 5, then Option 1)

Step Eight: Prior to Final Inspection

Clearances

| Department | Status | Comments | Department Contact |
|----------------------------|---|-----------------|--|
| Office of the Fire Marshal | Pending Review - Contact Department | | 951-955-4777 RRUOFMPermits@fire.ca.gov |
| Transportation - Grading | Assignment Pending - Contact Department | | 951-955-6748 tspearma@rivco.org |

Step Nine : Call Dispatch for Final Inspection(s) 951-955-1800 (Option 5, then Option 1)

Expanded List of Conditions

60. PRIOR TO GRADING PERMIT ISSUANCE

BS-GRADE

| | | |
|--|---|------------------|
| 060 - BS-GRADE | 0060-BS-Grade-USE IMPORT/EXPORT | Satisfied |
| <p>n instances where a grading plan involves import or export, prior to obtaining a grading permit, the applicant shall have obtained approval for the import/export location from the Building and Safety department. If an Environmental Assessment, prior to issuing a grading permit, did not previously approve either location, a Grading Environmental Assessment shall be submitted to the Planning Director for review and comment and to the Building and Safety Department Director for approval. Additionally, if the movement of import/export occurs using county roads, review and approval of the haul routes by the Transportation Department will be required.</p> | | |
| 060 - BS-GRADE | 0060-BS-Grade-USE-G1.4 NPDES/SWPPP | Satisfied |
| <p>Prior to issuance of any grading or construction permits - whichever comes first - the applicant shall provide the Building and Safety Department evidence of compliance with the following: "Effective March 10, 2003 owner operators of grading or construction projects are required to comply with the N.P.D.E.S. (National Pollutant Discharge Elimination System) requirement to obtain a construction permit from the State Water Resource Control Board (SWRCB). The permit requirement applies to grading and construction sites of "ONE" acre or larger. The owner operator can comply by submitting a "Notice of Intent" (NOI), develop and implement a STORM WATER POLLUTION PREVENTION PLAN (SWPPP) and a monitoring program and reporting plan for the construction site. For additional information and to obtain a copy of the NPDES State Construction Permit contact the SWRCB at (916) 341-5455.</p> <p>Additionally, at the time the county adopts, as part of any ordinance, regulations specific to the N.P.D.E.S., this project (or subdivision) shall comply with them.</p> | | |
| 060 - BS-GRADE | 0060-BS-Grade-USE-G2.1 GRADING BONDS | Satisfied |
| <p>Grading in excess of 199 cubic yards will require performance security to be posted with the Building and Safety Department. Single Family Dwelling units graded one lot per permit and proposing to grade less than 5,000 cubic yards are exempt.</p> | | |
| 060 - BS-GRADE | 0060-BS-Grade-USE-G2.14OFFSITE GDG ONUS | Satisfied |
| <p>Prior to the issuance of a grading permit, it shall be the sole responsibility of the owner/applicant to obtain any and all proposed or required easements and/or permissions necessary to perform the grading herein proposed.</p> | | |
| 060 - BS-GRADE | 0060-BS-Grade-USE-G2.15NOTRD OFFSITE LTR | Satisfied |
| <p>A notarized letter of permission, from the affected property owners or easement holders, is required for any proposed off site grading.</p> | | |
| 060 - BS-GRADE | 0060-BS-Grade-USE-G2.4GEOTECH/SOILS RPTS | Satisfied |

60. PRIOR TO GRADING PERMIT ISSUANCE

FIRE

060 - FIRE

Water Plans

Satisfied

The applicant or developer shall furnish one copy of the water system plans to the Fire Department for review. Plans shall be signed by a registered civil engineer, containing a Fire Department approval signature block, and shall conform to hydrant type, location, spacing and minimum fire flow. Once plans are signed by the local water company, the originals shall be presented to the Fire Department for signature.

FLOOD

060 - FLOOD

0060-Flood-USE EROS CNTRL AFTER RGH GRAD

Satisfied

Temporary erosion control measures shall be implemented immediately following rough grading to prevent deposition of debris onto downstream properties or drainage facilities. Plans showing these measures shall be submitted to the District for review.

060 - FLOOD

0060-Flood-USE SUBMIT FINAL WQMP

Satisfied

A copy of the project specific WQMP shall be submitted to the District for review and approval.

060 - FLOOD

0060-Flood-USE SUBMIT PLANS

Satisfied

A copy of the improvement plans, grading plans, BMP improvement plans and any other necessary documentation along with supporting hydrologic and hydraulic calculations shall be submitted to the District for review. The plans must receive District approval prior to the issuance of grading permits. All submittals shall be date stamped by the engineer and include a completed Flood Control Deposit Based Fee Worksheet and the appropriate plan check fee deposit.

PLANNING

060 - PLANNING

0060-Planning-GEN- CULTURAL RESOURCES PROFE

Satisfied

60. PRIOR TO GRADING PERMIT ISSUANCE

PLANNING

060 - PLANNING

0060-Planning-GEN- CULTURAL RESOURCES PROFE (cont.

Satisfied

As a result of information and results of archaeological report PD-A-4542, prepared by Bonterra Consulting, the County has determined that archaeological monitoring of grading and related earth-disturbances is required for this project. Installing vaults to depths below mass/rough grading shall also be monitored for cultural resources.

Prior to the issuance of all mass/rough grading permits for each phase of work, the developer/permit holder shall retain and enter into a monitoring and mitigation service contract with a qualified Archaeologist for services. This professional shall be known as the "Project Monitor." The Project Monitor shall be included in the pre-grade meetings to provide cultural/historical sensitivity training including the establishment of set guidelines for ground disturbance in sensitive areas with the grading contractors and Tribal monitors. The Project Monitor shall manage and oversee monitoring for all initial ground disturbing activities and excavation of each portion of the project site including clearing, grubbing, tree removals, grading, trenching, stockpiling of materials, rock crushing, structure demolition and etc. The Project Monitor shall have the authority to temporarily divert, redirect or halt the ground disturbance activities to allow identification, evaluation, and potential recovery of cultural resources in coordination with the special interest monitors.

The developer/permit holder shall submit a fully executed copy of the contract to the Riverside County Planning Department to ensure compliance with this condition of approval. Upon verification, the Planning Department shall clear this condition.

NOTE:

1)The Project Monitor is responsible for implementing mitigation using standard professional practices for cultural resources. The Professional shall consult with the County, developer/permit holder and special interest group monitor throughout the process.

2)This agreement shall not modify any condition of approval or mitigation measure.

060 - PLANNING

0060-Planning-USE - AG PRESERVE (NONR)

Satisfied

Prior to the issuance of a grading permit, the Board of Supervisors shall have adopted a resolution diminishing the subject property from the boundaries Rancho California Agricultural Preserve No. 29.

060 - PLANNING

0060-Planning-USE - AG PRESERVE CANCEL

Satisfied

Prior to the issuance of a grading permit, the Board of Supervisors shall issue a Certificate of Final Cancellation for Agricultural Preserve Case No. 1013, located within Rancho California Agricultural Preserve No. 29 and shall have adopted a resolution diminishing the subject property from the boundaries of said agricultural preserve.

60. PRIOR TO GRADING PERMIT ISSUANCE

PLANNING

060 - PLANNING

0060-Planning-USE - PALEO PRIMP & MONITOR (cont.)

Satisfied

PDP250039 PRIMP approved JSC 1/6/26. PDP01336, prepared by Paleo Environmental Associates, Inc. December 2008, determined the proposed project's potential to impact paleontological resources is high for Pleistocene-age fossil remains. Hence,

PRIOR TO ISSUANCE OF ANY GRADING PERMIT, THE FOLLOWING SHALL BE SUBMITTED TO AND APPROVED BY THE COUNTY GEOLOGIST:

A Paleontological Resource Impact Mitigation Program (PRIMP) report that includes, at a minimum, the following:

1. Description of the proposed site and planned grading operations.
2. Description of the level of monitoring required for all earth-moving activities in the project area.
3. Identification and qualifications of the qualified paleontological monitor to be employed for grading operations monitoring.
4. Identification of personnel with authority and responsibility to temporarily halt or divert grading equipment to allow for recovery of large specimens.
5. Means and methods to be employed by the paleontological monitor to quickly salvage fossils as they are unearthed to avoid construction delays.
6. Sampling of sediments that are likely to contain the remains of small fossil invertebrates and vertebrates.
7. Procedures and protocol for collecting and processing of samples and specimens.
8. Fossil identification and curation procedures to be employed.
9. Identification of the permanent repository to receive any recovered fossil material. * The County of Riverside must be consulted on the repository/museum to receive the fossil material prior to being curated.
10. All pertinent exhibits, maps and references.
11. Procedures for reporting of findings.
12. Identification and acknowledgement of the developer for the content of the PRIMP as well as acceptance of financial responsibility for monitoring, reporting and curation fees.

All reports shall be signed by the qualified paleontologist and all other professionals responsible for the report's content (eg. Professional Geologist), as appropriate. Two wet-signed original copies of the report shall be submitted to the office of the County Geologist along with a copy of this condition and the grading plan for appropriate case

60. PRIOR TO GRADING PERMIT ISSUANCE

PLANNING

060 - PLANNING

0060-Planning-USE - PALEO PRIMP & MONITOR (cont.)

Satisfied

processing and tracking. These documents should not be submitted to the project Planner, the Plan Check staff, the Land Use Counter or any other County office. In addition, the applicant shall submit proof of hiring (i.e. copy of executed contract, retainer agreement, etc.) a qualified paleontologist for the in-grading implementation of the PRIMP.

060 - PLANNING

0060-Planning-USE - SKR FEE CONDITION

Satisfied

Prior to the issuance of a grading permit, the applicant shall comply with the provisions of Riverside County Ordinance No. 663, which generally requires the payment of the appropriate fee set forth in that ordinance. The amount of the fee required to be paid may vary depending upon a variety of factors, including the type of development application submitted and the applicability of any fee reduction or exemption provisions contained in Riverside County Ordinance No. 663. Said fee shall be calculated on the approved development project which is anticipated to be 52.7 acres (gross) in accordance with APPROVED EXHIBIT NO. A. If the development is subsequently revised, this acreage amount may be modified in order to reflect the revised development project acreage amount. In the event Riverside County Ordinance No. 663 is rescinded, this condition will no longer be applicable. However, should Riverside County Ordinance No. 663 be rescinded and superseded by a subsequent mitigation fee ordinance, payment of the appropriate fee set forth in that ordinance shall be required.

PLANNING-EPD

060 - PLANNING-EPD

0060-Planning-EPD-EPD - 30 DAY BURROWING OWL SUR

Satisfied

Pursuant to Objective 6 and Objective 7 of the Species Account for the Burrowing Owl included in the Western Riverside County Multiple Species Habitat Conservation Plan, within 30 days prior to the issuance of a grading permit, a pre-construction presence/absence survey for the burrowing owl shall be conducted by a qualified biologist and the results of this presence/absence survey shall be provided in writing to the Environmental Programs Department. If it is determined that the project site is occupied by the Burrowing Owl, take of "active" nests shall be avoided pursuant to the MSHCP and the Migratory Bird Treaty Act. However, when the Burrowing Owl is present, relocation outside of the nesting season (March 1 through August 31) by a qualified biologist shall be required. The County Biologist shall be consulted to determine appropriate type of relocation (active or passive) and translocation sites. Occupation of this species on the project site may result in the need to revise grading plans so that take of "active" nests is avoided or alternatively, a grading permit may be issued once the species has been actively relocated.

If the grading permit is not obtained within 30 days of the survey a new survey shall be required.

60. PRIOR TO GRADING PERMIT ISSUANCE

PLANNING-EPD

PLANNING-PAL

060 - PLANNING-PAL

Gen - Custom

Satisfied

This site is mapped in the County's General Plan as having a High potential for paleontological resources (fossils). Proposed project site grading/earthmoving activities could potentially impact this resource. HENCE: PRIOR TO ISSUANCE OF GRADING PERMITS:

1. The applicant shall retain a qualified paleontologist approved by the County to create and implement a project-specific plan for monitoring site grading/earthmoving activities (project paleontologist).
2. The project paleontologist retained shall review the approved development plan and grading plan and conduct any pre-construction work necessary to render appropriate monitoring and mitigation requirements as appropriate. These requirements shall be documented by the project paleontologist in a Paleontological Resource Impact Mitigation Program (PRIMP). This PRIMP shall be submitted to the County Geologist for approval prior to issuance of a Grading Permit. Information to be contained in the PRIMP, at a minimum and in addition to other industry standards and Society of Vertebrate Paleontology standards, are as follows:
 - a. A corresponding and active County Grading Permit (BGR) Number must be included in the title of the report. PRIMP reports submitted without a BGR number in the title will not be reviewed.
 - b. PRIMP must be accompanied by the final grading plan for the subject project.
 - c. Description of the proposed site and planned grading operations.
 - d. Description of the level of monitoring required for all earth-moving activities in the project area.
 - e. Identification and qualifications of the qualified paleontological monitor to be employed for grading operations monitoring.
 - f. Identification of personnel with authority and responsibility to temporarily halt or divert grading equipment to allow for recovery of large specimens.
 - g. Direction for any fossil discoveries to be immediately reported to the property owner who in turn will immediately notify the County Geologist of the discovery.
 - h. Means and methods to be employed by the paleontological monitor to quickly salvage fossils as they are unearthed to avoid construction delays.
 - i. Sampling of sediments that are likely to contain the remains of small fossil invertebrates and vertebrates.
 - j. Procedures and protocol for collecting and processing of samples and specimens.
 - k. Fossil identification and curation procedures to be employed.
 - l. Identification of the permanent repository to receive any recovered fossil material. *Pursuant the County "SABER Policy", paleontological fossils found in the County should, by preference, be directed to the Western Science Center in the City of Hemet. A written agreement between the property owner/developer and the repository must be in place prior to site grading.
 - m. All pertinent exhibits, maps, and references.
 - n. Procedures for reporting of findings.
 - o. Identification and acknowledgement of the developer for the content of the PRIMP as well as acceptance of financial responsibility for monitoring, reporting and curation fees. The property owner and/or applicant on whose land the paleontological fossils are discovered shall provide appropriate funding for monitoring, reporting, delivery and curating the fossils at the institution where the fossils will be placed and will provide confirmation to the County that such funding has been paid to the institution.
 - p. All reports shall be signed by the project paleontologist and all other professionals responsible for the report's content (eg. PG), as appropriate. One signed digital copy of the report(s) shall be submitted by email to the County Geologist (dwalsh@rivco.org) along with a copy of this condition and the grading plan for appropriate case processing and tracking. These documents should not be submitted to the project Planner, Plan Check staff, Land Use Counter or any other County office. In addition, the applicant shall submit proof of hiring (i.e., copy of executed contract, retainer agreement, etc.) a project paleontologist for the in-grading implementation of the PRIMP.

Safeguard Artifacts Being Excavated in Riverside County (SABER)

REGIONAL PARKS AND OPEN SPACE

060 - REGIONAL PARKS AND OPEN SPACE

0060-Regional Parks and Open Space-MAP - TRAIL EASEMENT

Satisfied

60. PRIOR TO GRADING PERMIT ISSUANCE

REGIONAL PARKS AND OPEN SPACE

| | | |
|--|---|------------------|
| 060 - REGIONAL PARKS AND OPEN SPACE | 0060-Regional Parks and Open Space-MAP - TRAIL EASEMENT (cont.) | Satisfied |
|--|---|------------------|

Prior to the issuance of any grading permits, the applicant shall offer the dedication of the Regional Trail easement shown on the plan to Riverside County Regional Park & Open-Space District. Said easement dedication will be offered on behalf of the vested interest of Riverside County.

TRANSPORTATION

| | | |
|-----------------------------|--|------------------|
| 060 - TRANSPORTATION | 0060-Transportation-USE - IMPROVEMENT/PHASE III | Satisfied |
|-----------------------------|--|------------------|

Dottie Court along project boundary is designated as a Local road and shall be improved with 24' of acceptable Aggregate Base (0.33' thick) on 32 foot graded section within a 60' full-width dedicated right-of-way as approved by Director of Transportation.

Note: The road improvement of Dottie Court and Camino Del Vino shall be completed prior to issuance of a grading permit for Phase III.

| | | |
|-----------------------------|--|------------------|
| 060 - TRANSPORTATION | 0060-Transportation-USE - IMPROVEMENT/PHASE III | Satisfied |
|-----------------------------|--|------------------|

Camino Del Vino along project boundary is designated as a Secondary Highway and shall be improved with 28' AC pavement located from the centerline, on the project side, within the 94' dedicated right-of-way (50' on the project side and 44' on the opposite side of the centerline) as approved by Director of Transportation and/or in accordance with County Standard No. 94. (Modified for reduced improvements from 32'to 28' AC pavement and for NO curb, gutter, and sidewalk.)

NOTE: The road improvement of Camino Del Vino and Dottie Court shall be completed prior to issuance of a grading permit for Phase III.

| | | |
|-----------------------------|---|------------------|
| 060 - TRANSPORTATION | 0060-Transportation-USE-TRANS CLEARANCE/PHASE I&II | Satisfied |
|-----------------------------|---|------------------|

A separate clearance from the Transportation Department is required prior to the issuance of a grading permit for Phase I.

Note: 1. The road improvement of Calle Bartizon and Lemmon Hills Drive shall be completed prior to the issuance of occupancy permit for Phase I or II whichever phase comes first.

2. The completion of road improvements for Camino Del Vino and Dottie Court shall be differed prior to issuance of a grading permit for Phase III.

| | | |
|-----------------------------|--|------------------|
| 060 - TRANSPORTATION | 0060-Transportation-USE-TRANS CLEARANCE/PHASE III | Satisfied |
|-----------------------------|--|------------------|

60. PRIOR TO GRADING PERMIT ISSUANCE

TRANSPORTATION

060 - TRANSPORTATION **0060-Transportation-USE-TRANS CLEARANCE/PHASE III (cont.)** **Satisfied**

A separate clearance from the Transportation Department is required prior to the issuance of a grading permit for Phase III.

Note: The road improvement of Camino Del Vino and Dottie Court shall be completed prior to issuance of a grading permit for Phase III.

060 - TRANSPORTATION **RCTD-MAP-WQ - Santa Margarita Region - FINAL WQMP REQUIRED** **Satisfied**

The project is located in the Santa Margarita watershed. An approved Water Quality Management Plan (WQMP) is required prior to recordation of a final map or issuance of a grading permit. The project shall submit a single PDF on two CD/DVD copies, in accordance with the latest version of the WQMP manual, found at <https://rctlma.org/trans/Land-Development/WQMP>, see County-specific WQMP. Prior to opening model home complexes, sales offices, or using roads, the San Diego Regional Board requires fully functioning BMPs in place. The County encourages BMP phasing or Self-Retaining areas, see template for guidance. In addition, the project proponent shall ensure that the effects of increased peak flowrate for the 1, 3, 6, 24-hour storm events for the 2, 5, and 10-year return periods from the project are mitigated. Projects within an airport influence area may require less than 48-hour drawdown times. All details necessary to build BMPs per the WQMP shall be included on the grading plans.

TRN-GRADE

060 - TRN-GRADE **BMP Permit** **Satisfied**

Prior to the issuance of a grading permit, the owner / applicant shall obtain a BMP (Best Management Practices) Permit for the monitoring of the erosion and sediment control BMPs for the site. The Department of Building and Safety will conduct NPDES (National Pollutant Discharge Elimination System) inspections of the site based on Risk Level to verify compliance with the Construction General Permit, Stormwater ordinances and regulations until completion of the construction activities, permanent stabilization of the site and permit final.

060 - TRN-GRADE **If WQMP is Required** **Satisfied**

If a Water Quality Management Plan (WQMP) is required, the owner / applicant shall submit to the Building & Safety Department, the approved project - specific Water Quality Management Plan (WQMP) to verify that all approved water quality treatment control BMPs have been included on the grading plan.

060 - TRN-GRADE **Improvement Securities** **Satisfied**

Prior to issuance of a Grading Permit, the applicant may be required to post a Grading and/or Erosion Control Security with the Transportation Department.

060 - TRN-GRADE **Notice of Intent** **Satisfied**

Prior to issuance of a grading permit, sites indicating a disturbance of "ONE" acre or larger, the owner/applicant shall provide a "Notice of Intent" (NOI) for the construction site. For additional information and to obtain a copy of the NPDES State Construction Permit, contact the SWRCB at www.swrcb.ca.gov.

060 - TRN-GRADE **Pre-construction Meeting** **Satisfied**

Upon receiving grading plan approval and prior to the issuance of a grading permit, the applicant is required to schedule a pre-construction meeting with the Building and Safety Department.

ORDINANCE NUMBER 02

AN ORDINANCE OF THE BOARD OF TRUSTEES OF THE TEMECULA PUBLIC CEMETERY DISTRICT INCREASING THE TRUSTEES' COMPENSATION FOR ATTENDING BOARD MEETINGS FROM ONE HUNDRED FIFTY DOLLARS (\$150.00) TO TWO HUNDRED DOLLARS (\$200.00) PER BOARD MEETING

WHEREAS, the Temecula Public Cemetery District ("District") is a special district duly organized and existing under and by virtue of the California Public Cemetery District Law, codified in Health and Safety Code Sections 9000 *et seq.*; and

WHEREAS, Health and Safety Code Section 9020 provides that the Board of Trustees ("Board") shall serve as the legislative body of the District, govern the District, and establish policies for the operation of the District; and

WHEREAS, Health & Safety Code Section 9031 (a) provides that Trustees may receive compensation in an amount not to exceed two hundred dollars (\$200) for attending each Board meeting, up to four meetings a month; and

WHEREAS, Board meetings include any congregation of a majority of the Trustees at the same time and location to hear discuss, deliberate or take action on any item within the subject matter jurisdiction of the Board such as: (1) regular Board meetings, (2) special Board meetings, (3) closed sessions, (4) emergency Board meetings, (5) Board field trips, (6) District public hearings, and (7) Board committee meetings pursuant to California Government Code Section 53232.1; and

WHEREAS, Trustees are not entitled to traveling and incidental expenses for attending Board meetings; and

WHEREAS, Health & Safety Code Section 9031 (b) provides that Trustees by ordinance adopted pursuant to Water Code Section 20200, *et seq.* may increase the amount of compensation received for attending Board meetings; and

WHEREAS, the amount of compensation per Board meeting may be increased above one hundred fifty dollars (\$150) per Board meeting, provided the increase does not exceed five (5) percent for each calendar year following the operative date of the last adjustment; and

WHEREAS, Government Code Section 6040 requires Public Notice of the Public Hearing to be given in a "newspaper of general circulation" that has been deemed such a newspaper by the Superior Court, in accordance with Government Code Section 6020 *et seq.*; and

WHEREAS, notice of the Public Hearing was published in The Press-Enterprise pursuant to Government Code Section 6066; and

WHEREAS, a Public Hearing was conducted by the Board of Trustees, on May 21, 2026.

NOW THEREFORE, THE BOARD OF TRUSTEES OF THE TEMECULA PUBLIC CEMETERY DISTRICT ORDAINS AS FOLLOWS:

Section 1. RECITALS

That the above recitals are true and correct and are incorporated as though fully set forth herein.

Section 2. BOARD MEETING COMPENSATION

That commencing upon the first Monday of January, 2027, each Trustee shall be entitled to receive a total of Two Hundred Dollars (\$200.00) as compensation for attending each Board of Trustees meeting, up to a maximum of four Board meetings per month, which shall include but not be limited to: (1) regular Board meetings, (2) special Board meetings, (3) closed sessions, (4) emergency Board meetings, (5) Board field trips, (6) District public hearings, and (7) Board committee meetings, and other meetings as duly authorized by the Board.

Section 3. SEVERABILITY

That the Board of Trustees declares that, should any provision, section, paragraph, sentence or word of this ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

Section 4. REPEAL OF CONFLICTING PROVISIONS

That all the provisions of any resolution or ordinance as heretofore adopted by the Board of Trustees that are in conflict with the provisions of this ordinance are hereby repealed.

Section 5. EFFECTIVE DATE

That this ordinance shall take effect on January 1, 2027.

Section 6. CERTIFICATION

That the Secretary of the Board of Trustees shall certify the passage of this ordinance.

That the foregoing Ordinance was approved and adopted at a meeting of Temecula Public Cemetery District Board of Trustees held on the 21st day of May 2026, by the following vote:

Ayes:
Noes:
Abstain:
Absent:

ATTEST:

APPROVED:

Cindi Beudet, Secretary

Rosie Vanderhaak, Vice Chair

APPROVED AS TO FORM:

Brian Hughes, General Counsel

*Remember And Honor
Veterans interred at
Temecula Cemetery*

A black and white photograph of an American flag waving on a tall pole against a clear sky. The flag is the central focus, with its stripes and stars clearly visible. The pole is on the left side of the frame.

**MEMORIAL
DAY CEREMONY**

Monday, May, 25, 2026 at 10:00 am

*Temecula Public Cemetery District
41911 C Street, Temecula, CA 92592*

951-699-1630

County of Riverside Cash Receipt

| FUND | ORGANIZATION | REVENUE SOURCE | DESCRIPTION | AMOUNT | VENDOR |
|-------|--------------|----------------|---------------------|-----------|--------|
| 51435 | 980803 | 770100 | Special Assessment | 6,500.00 | 61429 |
| 51425 | 980801 | 777030 | Personnel Services | 11,720.00 | |
| 51425 | 980801 | 710020 | Sales Tax Liability | 0 | |
| 51425 | 980801 | 780160 | Inventory | 0 | |
| 51425 | 980801 | 777520 | Reimb- for Services | 4,650.00 | |
| | | | TOTAL | 22,870.00 | |

951-699-1630

cindi@temeculacemetery.org

30-Apr-26

April 2026

| April 2026 | | | | | | | May 2026 | | | | | | |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| Su | Mo | Tu | We | Th | Fr | Sa | Su | Mo | Tu | We | Th | Fr | Sa |
| 5 | 6 | 7 | 1 | 2 | 3 | 4 | 3 | 4 | 5 | 6 | 7 | 1 | 2 |
| 12 | 13 | 14 | 8 | 9 | 10 | 11 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 19 | 20 | 21 | 15 | 16 | 17 | 18 | 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 26 | 27 | 28 | 22 | 23 | 24 | 25 | 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| | | | 29 | 30 | | | 31 | | | | | | |

| SUNDAY | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY |
|--------|--------|-------------------------|--------------------------|------------------------|---|----------|
| Mar 29 | 30 | 31 | Apr 1 Helen Kakuk (B) | 2 | 3 | 4 |
| 5 | 6 | 7 Dale Carlson (C) | 8 | 9 Maria MacBeth (B) | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 Richard Harvey (B) | 18 |
| 19 | 20 | 21 Thomas Hannum (C) | 22 | 23 | 24 Lorraine Harrington (C) Richard Seaman (C) | 25 |
| 26 | 27 | 28 | 29 Hong Geng Shao (C) | 30 | May 1 | 2 |